Vegetation data access and taxonomic harmonization version 0.5.9

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November 16, 2012

Abstract

An example session to show functionality and usage of R library `vegdata`.
After installation of `vegdata` you can invoke this PDF with

```
> vignette('vegdata')
```

1 Preliminary notes

Some `vegdata` functions expect an installation, or more precisely the main directory structure, of the vegetation database program Turboveg for Windows (see `'http://www.synbiosys.alterra.nl/turboveg/'` and Hennekens & Schaminée (2001). If the package can not find a Turboveg installation it will use the directory within the package installation path. If you want to use function `taxval` for taxonomic harmonization you will need to have GermanSL or an equally structured reference list. If you do not specify any, the most recent version of GermanSL will be used and if it can not be found within the specified path, it will be downloaded from `http://geobot.botanik.uni-greifswald.de/reflist`.

Turboveg uses dBase database format for storage. The package tries to deal with the limitations of that format but it is essential, that you use "Database -> Reindex" in Turboveg every time you delete something in your Turboveg database. Otherwise it will not be deleted immediately in the dBase file, instead it is only marked for deletion, i.e. it is still there when you access this file with R and will not be recognized as deleted until you reindex your Turboveg database.

2 Provided functionality

2.1 Database access

At the moment vegdata provides direct access to two different vegetation database formats:

Turboveg is a desktop program, written in VisualBasic. It provides basic functions to enter, import, maintain and export vegetation data. From the 2 000 000 vegetation plot registered in `http://www.GIVD.info` approximately 1.5 million are stored in Turboveg databases format.

VegetWeb is the German national vegetation database. VegetWeb is developed as a MySQL-Server database at the Federal Agency for Nature Conservation (BfN) and can used via a PHP framework at `http://www.floraweb.de/vegetation/vegetweb/RechercheView.php`.

2.2 Taxonomic harmonisation

One of the most important steps in using vegetation data (from different sources) for statistical analysis is to take care about the taxonomic content of the names existing in the database. That is, to make sure, that exactly one (correct and valid) name defines one biological entity. Most researchers remember to convert synonyms to valid names but in many cases the care about e.g. monotypic subspecies or ambiguous taxonomic

levels is lacking (Jansen & Dengler, 2010). The package offers the function `taxval` with different options for the adjustment of synonyms, monotypic taxa, taxonomic levels, members of aggregates and undetermined species.

2.3 Cover standardization

Turboveg provides different abundance codes and all kinds of user defined cover codes can easily be added. For vegetation analysis a unique species performance platform is needed which will in most cases be the percentage cover of the observed plot area. Therefore, for every abundance code class the mean cover percentage is defined in Turboveg. Since different scales can occur in a database and the storage format of the code table in Turboveg is somewhat strange, the function `tv.coverperc` provides automatic conversion for convenience.

2.4 Layer aggregation

The most frequently used sample unit in vegetation science is a plot based vegetation relevé (Dengler *et al.*, 2011). A Braun-Blanquet relevé is a sample of names and coverage (abundance) of species in a specified area (usually between 1 and 1000 m^2) at a specific time. It contains (at least is intended to contain) a *complete* list of photo-autotrophic plants (or a defined subset) in that plot. This information can be stored in a three-column list of relevé ID, Taxon ID and performance measure (e.g. cover code).

Often additional information about the kind of occurrence is wanted. In Turboveg one additional column for the most widespread attribute is included by default: growth height classes. E.g. in a forest it is of interest, if a woody species reaches full height (tree layer) or occurs only as a small individual (herb layer). Other attributes like micro location (hummock or depression, rock or dead wood), development stage (juvenile or not, flowering status etc.) or the month of survey in a multi-seasonal survey could also be of interest and can be added in Turboveg. For analysis you may want to differentiate species with different species-plot attributes (e.g. growing in different layers). Function `tv.veg` provides possibilities for species-plot attribute handling.

2.5 Vegetation matrix

Turboveg stores relevés as a dataframe of occurrences (s. below) but almost all functions and programs for vegetation analyses use plot-species cross-tables with a 0 value for non-occurrence = observed absence. Function `tv.veg` inflates the Turboveg list to matrix format with plots in rows and species in columns. Column names can be either species numbers, species letter-codes (default) or full names (with underscores instead of blanks to match the).

3 Preparations

The best way to introduce the functionalities of the package is a session with example code.

We load the library as usual into our R environment.

```
> library(vegdata)
```

Many functions use the directory structure of Turboveg. The first time such a function is called, function `tv.home` tries to find your Turboveg installation path. Depending on whether you have Turboveg installed on your computer or not, it will give you a message about the Turboveg installation path or the path to the Turboveg directory structure of package vegdata.

```
> tv.home()
```

```
############################################################
Turboveg root directory is set to /home/jansen/.wine/drive_c/Turbowin
If you want to change this use: options(tv_home="<path_to_your_Turbowin_root>")
############################################################
```

If you want to change this use:

```
> options(tv_home="path_to_your_Turboveg_root_directory")
```

4 Service functions

```
> tv.db()
```

```
[1] ""         "elbaue"   "taxatest"
```

will give you a list of possible database names (directories within the Turboveg Data directory).

```
> tv.refl()
```

```
[1] "GermanSL 1.2"
```

GermanSL is the default Taxonomic reference list in package `vegdata` . Whenever you use a Turboveg database name in a function, the Reference list will be read from the database configuration file "tvwin.set", if possible.

Package vegdata contains several service functions to query the taxonomic information contained in the reference list.

```
> tax('Achillea millefolium')
```

```
Taxonomic evaluation list ( species.dbf ) of version GermanSL 1.2 not available.
I will try to download the reference now.

      SPECIES_NR LETTERCODE                              taxonName
18            27    ACHI#MI                Achillea millefolium agg.
20            31    ACHIMIL                     Achillea millefolium
21            32    ACHIM-M Achillea millefolium subsp. millefolium
22            33    ACHIM-S    Achillea millefolium subsp. sudetica
8680       20096    ACHICOL     Achillea millefolium subsp. collina
8681       20097    ACHIPAN   Achillea millefolium subsp. pannonica
8682       20098    ACHIPAN        Achillea millefolium var. lanata
13221      26082    ACHIMIL         Achillea millefolium var. firma
26249      90019    ACHI*AB     Achillea millefolium agg. x nobilis
26250      90020    ACHIM*P        Achillea millefolium x pannonica
                               vernacular SYNONYM VALID_NR
18           Artengruppe Wiesen-Schafgarbe   FALSE       27
20           Gewöhnliche Wiesen-Schafgarbe   FALSE       31
21    Gewöhnliche Wiesen-Schafgarbe i.e.S.   FALSE       32
22                Sudeten-Wiesenschafgarbe   FALSE       33
8680                                  <NA>    TRUE       29
8681                                  <NA>    TRUE       34
8682                                  <NA>    TRUE       34
13221                                 <NA>    TRUE       31
26249                                 <NA>    TRUE    90028
26250                                 <NA>   FALSE    90020
```

"GermanSL 1.2" is not included in vegdata to keep the R package small. Instead the reference list will be automatically downloaded into the tv_home directory (see `tv.home()`), if it is not installed but needed. If you want to use a different list, specify `refl=<Name of your list>`. Function `tax` will use the given character string to look for all (partially) matching species names within the reference list

```
> tax('Achillea millefolium', strict=TRUE, verbose=TRUE)
```

```
   SPECIES_NR LETTERCODE            taxonName AUTHOR SYNONYM VALID_NR           VALID_NAME
20         31    ACHIMIL Achillea millefolium     L.   FALSE       31 Achillea millefolium
                     vernacular RANG GRUPPE    FAMILIE AGG                 AGG_NAME
20 Gewöhnliche Wiesen-Schafgarbe  SPE      S Asteraceae  27 Achillea millefolium agg.
                            NACHWEIS                          SECUNDUM HYBRID BEGRUEND EDITSTATUS
20 BfN(Wisskirchen u. Haeupler 1998) BfN(Wisskirchen u. Haeupler 1998)   <NA>     <NA>        BfN
```

Additional to the Turboveg standard fields comprehensive information for every taxon is stored in an extra file (tax.dbf). If you set option strict=TRUE, only the species with exact match to the given character string will be returned.

```
> tax('Elytrigia repens')$taxonName


[1] "Elytrigia repens subsp. arenosa"  "Elytrigia repens"
[3] "Elytrigia repens var. caesia"     "Elytrigia repens var. littoralis"
[5] "Elytrigia repens var. repens"


> syn('Elytrigia repens')


Name swarm of Elytrigia repens :
      SPECIES_NR                          taxonName SYNONYM                          SECUNDUM
4078        6541   Agropyron repens subsp. caesium    TRUE BfN(Wisskirchen u. Haeupler 1998)
4081        6544 Elymus repens subsp. repens s. l.    TRUE BfN(Wisskirchen u. Haeupler 1998)
4791       10260      Elymus repens subsp. caesium    TRUE BfN(Wisskirchen u. Haeupler 1998)
8714       20143                Agropyron caesium    TRUE BfN(Wisskirchen u. Haeupler 1998)
8732       20167    Agropyron repens subsp. repens    TRUE BfN(Wisskirchen u. Haeupler 1998)
9890       21639                 Elytrigia repens    TRUE BfN(Wisskirchen u. Haeupler 1998)
12065      24393                  Triticum repens    TRUE BfN(Wisskirchen u. Haeupler 1998)
13915      27778                    Elymus repens   FALSE BfN(Wisskirchen u. Haeupler 1998)
14007      27914                 Agropyron repens    TRUE BfN(Wisskirchen u. Haeupler 1998)
      EDITSTATUS
4078         BfN
4081   Korrektur
4791         BfN
8714         BfN
8732         BfN
9890         BfN
12065        BfN
13915        BfN
14007        BfN


> childs(27, quiet=TRUE)$taxonName


 [1] "Achillea collina"                      "Achillea millefolium"
 [3] "Achillea pannonica"                    "Achillea roseoalba"
 [5] "Achillea setacea"                      "Achillea pratensis"
 [7] "Achillea lanulosa"                     "Achillea collina x millefolium"
 [9] "Achillea collina x pannonica"          "Achillea collina x pratensis"
[11] "Achillea collina x roseoalba"          "Achillea collina x setacea"
[13] "Achillea millefolium x pannonica"      "Achillea pratensis x roseoalba"
[15] "Achillea millefolium subsp. millefolium" "Achillea millefolium subsp. sudetica"


> parents('ACHIMIL')
```

```
      SPECIES_NR LETTERCODE                 taxonName           AUTHOR SYNONYM VALID_NR
18            27    ACHI#MI Achillea millefolium agg.             <NA>   FALSE       27
20643      60728    ACHI-SP          Achillea species               L.   FALSE    60728
20473      60463    ASTE-SP        Asteraceae species          Dumort.   FALSE    60463
20447      60415    ASTR-SP         Asterales species          Lindley   FALSE    60415
20326      60079    ASTI-SP         Asteridae species           Takht.   FALSE    60079
20320      60071    MAGL-SP     Magnoliopsida species              Dc.   FALSE    60071
20311      60049    MAGO-SP   Magnoliophytina species A. Braun & Doell   FALSE    60049
20285      60000    SPEA-SP     Spermatophyta species             <NA>   FALSE    60000
29377      94419    "GEF-SP  "Gefaesspflanze" species                -   FALSE    94419
10             0    "GRUETW       "Gruenliches etwas"                -   FALSE        0
                    VALID_NAME                    vernacular RANG GRUPPE    FAMILIE   AGG
18    Achillea millefolium agg. Artengruppe Wiesen-Schafgarbe  AGG      S Asteraceae 60728
20643          Achillea species                    Schafgarbe  GAT      S Asteraceae 60463
20473        Asteraceae species                          <NA>  FAM      S       <NA> 60415
20447         Asterales species                          <NA>  ORD      S       <NA> 60079
20326         Asteridae species                          <NA>  UKL      S       <NA> 60071
20320     Magnoliopsida species                          <NA>  KLA      S       <NA> 60049
20311   Magnoliophytina species                          <NA>  UAB      S       <NA> 60000
20285     Spermatophyta species                          <NA>  ABT      S       <NA> 94419
29377  "Gefaesspflanze" species                          <NA>  AG2      G       <NA>     0
10          "Gruenliches etwas"                          <NA> ROOT   <NA>       <NA>     0
                     AGG_NAME                          NACHWEIS                          SECUNDUM
18            Achillea species BfN(Wisskirchen u. Haeupler 1998) BfN(Wisskirchen u. Haeupler 1998)
20643       Asteraceae species BfN(Wisskirchen u. Haeupler 1998) BfN(Wisskirchen u. Haeupler 1998)
20473        Asterales species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
20447        Asteridae species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
20326    Magnoliopsida species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
20320  Magnoliophytina species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
20311    Spermatophyta species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
20285 "Gefaesspflanze" species      Wisskirchen u. Haeupler 1998      Wisskirchen u. Haeupler 1998
29377      "Gruenliches etwas"                                 -      [ad-hoc-Taxon fÃ¼r GermanSL]
10         "Gruenliches etwas"                                 -      [ad-hoc-Taxon fÃ¼r GermanSL]
      HYBRID                    BEGRUEND EDITSTATUS GENERATION
18      <NA>                        <NA>        BfN          1
20643   <NA>                        <NA>        BfN          2
20473      0 Abweichung zur Druckversion  Korrektur          3
20447      0                        <NA>        BfN          4
20326      0                        <NA>        BfN          5
20320      0 Abweichung zur Druckversion  Korrektur          6
20311      0 Abweichung zur Druckversion  Korrektur          7
20285      0 Abweichung zur Druckversion  Korrektur          8
29377      0                        <NA> Ergaenzung          9
10         0                        <NA> Ergaenzung         10
```

If you want to learn more about the taxonomic reference list for Germany, please look at Jansen & Dengler (2008). You can download the list manually from `'http://geobot.botanik.uni-greifswald.de/portal/reflist'`.

5 Taxonomic harmonisation

Care about the taxonomic content of the datasets is crucial for every analysis. Some of these steps can be automated with an appropriate taxonomic reference. For background and details see (Jansen & Dengler, 2010).

```
> db <- 'taxatest'
```

Defines the vegetation database name according to the name of the Turboveg database directory name

```
> tv.metainfo(db)
```

Metainformation, i.e. information about the kind of available information should always be given for every database. Since Turboveg does not ask and provide such information, write a simple text file called metainfo.txt and save it within the database folder. Turboveg does not provide any metadata handling. Database `taxatest` is an artificial dataset to show functionalities and necessary steps for taxonomic harmonization.

Let's have a look at the Turboveg data structure.

```
> obs.tax <- tv.obs(db)
```

```
reading observations ...
```

```
> # Adding species names
> species <- tax('all', syn=TRUE)
> obs.tax$Name <-  species$taxonName[match(obs.tax$SPECIES_NR, species$SPECIES_NR)]
> head(obs.tax[,1:4])
```

```
  RELEVE_NR SPECIES_NR COVER_CODE LAYER
1         2         27         2b     0
2         2       4685          4     1
3         2       4685          1     2
4         2       4685          1     6
5         1         31          3     6
6         1      20096          +     6
```

This condensed format shows only presences of species observations. Every species observation is stored in one row and the membership to a specific vegetation plot is given in column `RELEVE_NR`.

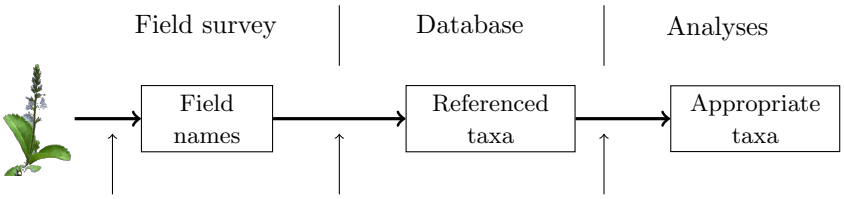
5.1 Function taxval

We are using the taxonomic reference list GermanSL (Jansen & Dengler, 2008) which contains not only information about synonymy of species names, but also about the taxonomic hierarchy. This enables several semi-automatic enhancements of the taxonomic information stored in your vegetation database. If your database is not referenced to GermanSL (and can not be converted), you have to dismiss function `taxval` (option tax=FALSE in `tv. veg`) and do the taxonomic harmonization by hand (function `comb.species`).

```
> obs.taxval <- taxval(obs.tax, db=db, mono='lower')
```

```
Original number of names: 25

 5 Synonyms found in dataset, adapted
 SPECIES_NR                              taxonName Freq.1 VALID_NR                     VALID_NAME
      20010    Cardamine pratensis subsp. pratensis      1    15133             Cardamine pratensis
      20096     Achillea millefolium subsp. collina      1       29                Achillea collina
      20583 Armeria maritima subsp. bottendorfensis      1    20585 Armeria maritima subsp. halleri
      25203                         Abies alpestris      2     4269                    Picea abies
      27309                Armeria bottendorfensis      1    20585 Armeria maritima subsp. halleri
 Freq.2
      0
      0
      0
      0
      0
```



1. Field interpretation
   - document your source(s) of taxonomic interpretation (Flora)
   - specify determination certainty
   - collect herbarium specimen
2. Database entry
   - document field records / original literature
   - reference as conservative as possible to a taxonomic reference list with all relevant taxa (synonyms, field aggregates, horticultural plants, ...)
   - document your interpretations
3. Preparation for analyses
   - convert synonyms
   - summarize monotypic taxa
   - clean up nested taxa
   - clean up taxonomic ranks
   - ...

Three steps of taxonomic interpretation

- need of appropriate tools (software, reference lists)
- standards
- threefold attention

Figure 1: Steps of taxonomic interpretation

```
 1 monotypic taxa found in dataset, set to lower rank.
 AGG_NR          AGG_NAME AGG_RANG MEMBER_NR      MEMB_NAME MEMB_RANG
  66142 Acoraceae species      FAM     61329 Acorus species       GAT

 1 monotypic taxa found in dataset, set to lower rank.
 AGG_NR       AGG_NAME AGG_RANG MEMBER_NR      MEMB_NAME MEMB_RANG
  61329 Acorus species      GAT        69 Acorus calamus       SPE

No taxa higher than ROOT found.

 8 child taxa found in dataset, adapted
 SPECIES_NR                            taxonName Freq.1   AGG                  AGG_NAME Freq.2
         29                     Achillea collina      1    27 Achillea millefolium agg.      1
         31                 Achillea millefolium      1    27 Achillea millefolium agg.      1
         33 Achillea millefolium subsp. sudetica      1    31      Achillea millefolium      1
         27            Achillea millefolium agg.      1 60728          Achillea species      1
       2923                  Hieracium pilosella      1 12273 Hieracium subg. Pilosella      1
      15133                  Cardamine pratensis      2  1105  Cardamine pratensis agg.      1
      20945                    Cardamine dentata      1  1105  Cardamine pratensis agg.      1
       1105             Cardamine pratensis agg.      1 60845         Cardamine species      1

 3 child taxa found in dataset, adapted
 SPECIES_NR                 taxonName Freq.1   AGG                  AGG_NAME Freq.2
         27 Achillea millefolium agg.      1 60728          Achillea species      1
         31      Achillea millefolium      1    27 Achillea millefolium agg.      1
       1105  Cardamine pratensis agg.      1 60845         Cardamine species      1

 1 child taxa found in dataset, adapted
 SPECIES_NR                 taxonName Freq.1   AGG         AGG_NAME Freq.2
         27 Achillea millefolium agg.      1 60728 Achillea species      1

Number of taxa after validation: 13

Warning: Critical Pseudonym(s) in dataset, please check
       to_check check_No        check against SPECIES_NR                          SECUNDUM
 Galium mollugo     2555 Galium mollugo auct.      27395 BfN(Wisskirchen u. Haeupler 1998)

Warning: Critical species in dataset, please check
           to_check check_No            check against SPECIES_NR                           SECUNDUM
 Dactylis glomerata     1843 Dactylis glomerata s. l.      26585 BfN(Wisskirchen u. Haeupler 1998)
     Galium mollugo     2555     Galium mollugo s. l.      26777 BfN(Wisskirchen u. Haeupler 1998)
```

The database contains 25 different names in the beginning.

Synonyms 5 of the species names are synonyms and are therefore transferred to legal taxon names, respectively numbers (see option syn='adapt'). If you want to preserve synonyms, choose option syn='conflict' or 'preserve'.

Monotypic species within the area Monotypic taxa are valid taxa which are the only child of their next higher taxonomic rank within the survey area. By default they will be converted by `taxval` to the higher rank. For instance *Poa trivialis* is in Germany only represented by *Poa trivialis subspecies trivialis*. Both taxa are valid, but for most analysis only one name for these identical entities must be used. By default a list of monotypic taxa within the GermanSL (whole Germany) is considered (see `tv.mono('GermanSL 1.2')`). The default is to set all monotypic species to the higher rank (because many monotypic subspecies can occur in vegetation databases).
If necessary, the procedure has to be repeated through the taxonomic

Trimming the hierarchy If your database contains the taxon *Asteraceae spec.*, the taxval code to follow would aggregate occurrences of all your Asteracea to the family level. To prevent this you can delete all observations above a certain taxonomic level. The default is not to trim the hierarchy (ROOT = "Greenish Something" is the toplevel).

Solving the nestedness If your database contains *Achillea millefolium* but also *Achillea millefolium agg.* for most analysis it will be necessary to coarsen the first (option ag='conflict') because *A. millefolium agg.* will probably include further occurrences of *Achillea millefolium*.
The procedure has to be repeated until all occurring taxonomical levels are considered.
Especially with aggregates and their members the coarsening to the higher level can be a sad fate. If you have 100 occurrences of *Achillea millefolium* but a single one with *A. mill. agg.* you might want to clean your observational dataframe beforehand or do the aggregation afterwards manually with tv.veg(db, ag='preserve') and a manual correction with function comb.species (see below).

I confess that it is a strange and complete artificial example. Starting with 25 names in the beginning only 13 taxa survived the valuation. All others had to be converted.

```
> obs.taxval$Taxon <-  species$taxonName[match(obs.taxval$SPECIES_NR, species$SPECIES_NR)]
> obs.taxval[order(obs.taxval$Name),c('Name','Taxon')]
```

	Name	Taxon
10	Abies alpestris	Picea abies
15	Abies alpestris	Picea abies
8	Acer pseudoplatanus	Acer pseudoplatanus
9	Acer pseudoplatanus	Acer pseudoplatanus
5	Achillea millefolium	Achillea species
1	Achillea millefolium agg.	Achillea species
6	Achillea millefolium subsp. collina	Achillea species
11	Achillea millefolium subsp. sudetica	Achillea species
7	Achillea species	Achillea species
16	Acoraceae species	Acorus calamus
19	Adonis aestivalis	Adonis aestivalis
20	Agrostis stolonifera var. palustris	Agrostis stolonifera var. palustris
22	Armeria bottendorfensis	Armeria maritima subsp. halleri
12	Armeria maritima subsp. bottendorfensis	Armeria maritima subsp. halleri
13	Armeria maritima subsp. elongata	Armeria maritima subsp. elongata
14	Armeria maritima subsp. halleri	Armeria maritima subsp. halleri
25	Cardamine dentata	Cardamine species
27	Cardamine pratensis	Cardamine species
26	Cardamine pratensis agg.	Cardamine species
28	Cardamine pratensis subsp. pratensis	Cardamine species
29	Cardamine species	Cardamine species
18	Dactylis glomerata	Dactylis glomerata
17	Galium mollugo	Galium mollugo
21	Hieracium pilosella	Hieracium subg. Pilosella
23	Hieracium subg. Pilosella	Hieracium subg. Pilosella
24	Picea abies	Picea abies
2	Quercus robur	Quercus robur
3	Quercus robur	Quercus robur
4	Quercus robur	Quercus robur

Critical Pseudonyms Taxon misapplication is maybe the greatest danger in using survey data. Known misapplications of names (.auct) are embedded in the GermanSL. Please pay attention, if these might also be relevant for your dataset.
Completely independent from the questions of correct taxonomic naming of a specific specimen, the boundary of a taxon interpretation can differ much Jansen & Dengler (see 2010). This should be adequately solved

during data entry. Nevertheless these warnings gives you a last chance to rethink the correctness of your taxon assignments.

5.2 Coarsening to a specific taxonomic level

If you want only species in your analyses and no other taxonomic level use `taxval(obs, ag='adapt', rank='SPE')`. All hierarchical levels below the species level (including the above specified monotypic subspecies) are set to species level in this case.

```
> tmp <- taxval(obs.tax, refl='GermanSL 1.2', ag='adapt', rank='FAM')
> tmp$Taxon <-  species$taxonName[match(tmp$SPECIES_NR, species$SPECIES_NR)]


> tmp[order(tmp$Taxon),c('Name','Taxon')]


                                    Name                 Taxon
8                      Acer pseudoplatanus      Aceraceae species
9                      Acer pseudoplatanus      Aceraceae species
16                       Acoraceae species      Acoraceae species
1                 Achillea millefolium agg.     Asteraceae species
5                      Achillea millefolium     Asteraceae species
6       Achillea millefolium subsp. collina     Asteraceae species
7                         Achillea species     Asteraceae species
11     Achillea millefolium subsp. sudetica     Asteraceae species
21                     Hieracium pilosella     Asteraceae species
23                Hieracium subg. Pilosella     Asteraceae species
25                     Cardamine dentata   Brassicaceae species
26                 Cardamine pratensis agg.   Brassicaceae species
27                     Cardamine pratensis   Brassicaceae species
28     Cardamine pratensis subsp. pratensis   Brassicaceae species
29                     Cardamine species   Brassicaceae species
2                          Quercus robur       Fagaceae species
3                          Quercus robur       Fagaceae species
4                          Quercus robur       Fagaceae species
10                       Abies alpestris       Pinaceae species
15                       Abies alpestris       Pinaceae species
24                          Picea abies       Pinaceae species
12 Armeria maritima subsp. bottendorfensis Plumbaginaceae species
13        Armeria maritima subsp. elongata Plumbaginaceae species
14         Armeria maritima subsp. halleri Plumbaginaceae species
22                 Armeria bottendorfensis Plumbaginaceae species
18                      Dactylis glomerata        Poaceae species
20     Agrostis stolonifera var. palustris        Poaceae species
19                      Adonis aestivalis  Ranunculaceae species
17                         Galium mollugo      Rubiaceae species
```

Check `?taxval` and `args(taxval)` for more options than the default.

5.3 Implementing other taxon views

If you wish to use another taxonomic concept than the default, you can use a conversion table to change synonymy etc. to catch your needs.

```
> newtaxa <- tv.taxval(obs, db, concept='korneck1996')
```

6 Vegetation matrices

At the moment there exists no formal class for vegetation data in R. But most functions in `vegan`, `ade4` or other packages expect vegetation data to be stored in a matrix with species in columns and plots in rows. Therefore, we need to inflate the Turboveg format (where zero occurrences are missing) to such a matrix.

`tv.veg` is a wrapper for the above mentioned functions and produces a vegetation matrix with releves as rows and species as columns. Additionally care about species-plot attribute differentiation and combination, and the handling of species codes is provided.

6.1 Performance measures

At least in Europe most vegetation plots have some information about the cover of a species within the survey area, often given in some kind of alphanumeric code. Different codes systems can be combined by using the mean cover percentage per cover code class. Function `tv.coverperc` will do this job according to the definitions in *Turboveg/Popup/tvscale.dbf*.

```
> obs <- tv.obs(db)


reading observations ...


> obs <- tv.coverperc(db, obs)


 Cover code used:  Braun/Blanquet (old)
code        r        +        1        2        3        4        5
perc         1         2         3        13        38        68        88

 Cover code used:  Braun/Blanquet (new)
code        r        +        1       2m       2a       2b        3        4        5
perc         1         2         3         4         8        18        38        68        88


> head(obs)


  RELEVE_NR SPECIES_NR COVER_CODE LAYER DET_CERT SEASON MICROREL FLOWER COVERSCALE COVER_PERC
1         2         27         2b     0        0      0 Schlenke      0         02         18
2         2       4685          4     1        0      0 Schlenke      0         02         68
3         2       4685          1     2        1      0 Schlenke      0         02          3
4         2       4685          1     6        0      0     <NA>     10         02          3
5         1         31          3     6        0      0     <NA>      0         01         38
6         1      20096          +     6        0      0 Schlenke      1         01          2
```

If option `convcode = TRUE` (the default) the covercodes used in the Turboveg database (see file tvscale.dbf) are converted to (mean) percentage values according to the entries in the Turboveg Popup list "TVScale". For visual control the translated values will be printed on the screen.

A few simple possibilities for percentage cover transformations are included in function `tv.veg`, e.g. to use only presence-absence information you can choose option `cover.transform = 'pa'`.

6.2 Pseudospecies

How to account for different vegetation layers or other kinds of species differentiation?

The next step is the separation of pseudo-species. Pseudo-species are all kind of taxa split according to species-plot information beyond the performance measure which will be used within the matrix. At this point you have to decide which information should be preserved and which should be aggregated. For instance layer separation must be defined at this step. The default is to differentiate tree, shrub and herb layers but

to combine finer layer specifications within them.
If we have more than one occurrence of the same species in a plot, e.g. because tree species growing as young stands and adult specimens were differentiated according to growth height classes, we have to create either pseudo-species which differentiate the occurrences in the resulting vegetation matrix or to combine species occurrences from different layers. For the latter we can use different calculations e.g. to sum up all cover percentages of different layers `lc='sum'` or the maximum value (`lc='max'`), mean value (`lc='mean'`). If we assume an independent occurrence of a species in different vertical layers, we can do the calculations with option lc = 'layer' (the default). This results in a probability sum: A species covering 50% in tree layer 1 and 50% in herb layer will get a combined cover of 75% because both layers will overlap 50% (1 - 0.5*0.5).

If you want to specify pseudo-species by other species-plot differentiation you can define a combination dataframe. Two example dataframes are included in the package (`lc.0` and `lc.1`). Option comb has to be given as a list with first element naming the column name holding the grouping variable and as second element the name of the combination dataframe. Try

```
> data(lc.0)
> tv.veg(db, pseudo = list(lc.0, c("LAYER")), lc = "layer")
```

and check the column names:

```
reading observations ...
Taxonomic reference list:  GermanSL 1.2

 converting cover code ...

 creating pseudo-species ...

 combining occurrences using type LAYER and creating vegetation matrix ...

 replacing species numbers with  short  names ...

 [1] "AGRTS;P.6" "CARD#PR.6" "HIERSUG.6" "CARDPRA.6" "ACERPSE.5" "ACERPSE.6" "DACYGLO.6" "CARDPRA.6"
 [9] "ACHICOL.6" "ARMEM-H"   "ARMEM-E"   "ARMEM-H"   "CARDDEN.6" "PICEABI.2" "PICEABI.3" "GALUMOL.6"
[17] "ACHI#MI"   "ARMEM-H.6" "HIERPIO"   "ACHIMIL.6" "ACHIM-S.6" "PICEABI.1" "QUERROB.1" "QUERROB.2"
[25] "QUERROB.6" "ACHI-SP.6" "CARD-SP.6" "ACOR-SP.6" "ADONAES.6"
```

Separated by dots and layer numbers you can see the preserved layers. For meaning of layer numbers see Turboveg Help.
Check cover aggregation for the default layer combination.

Beside layers you can use any kind of species-plot attributes to distinguish between occurrences, for instance in a multi-temporal survey.

```
> comb <- list(data.frame(SEASON=0:4, COMB=c(0,'Spring','Summer','Autumn','Winter')),'SEASON')
> tv.veg(db, tax=FALSE, pseudo=comb)
```

```
reading observations ...
Taxonomic reference list:  GermanSL 1.2

 converting cover code ...

 Cover code used:  Braun/Blanquet (old)
code        r        +        1        2        3        4        5
perc         1         2         3        13        38        68        88

 Cover code used:  Braun/Blanquet (new)
code        r        +        1        2m        2a        2b        3        4        5
```

```
perc         1         2         3         4         8        18        38        68        88

 creating pseudo-species ...

 combining occurrences using type LAYER and creating vegetation matrix ...

 replacing species numbers with  short  names ...
  AGRTS;P CARD#PR HIERSUG CARDPRA ACERPSE.Spring ACERPSE.Summer DACYGLO CARDPRA ACHICOL ARMEM-H
1       3       0       0       0              3             13       3       0       2       0
2       0       0       0       0              0              0       0       0       0       0
3       0       3       3       3              0              0       0       3       0       3
  ARMEM-E ARMEM-H CARDDEN PICEABI GALUMOL ACHI#MI ARMEM-H HIERPIO ACHIMIL ACHIM-S PICEABI QUERROB
1       0       0       0       6       3       0       0       0      38       3       0       0
2       0       0       0       0       0      18      38       3       0       0       3      70
3       3       3       3       0       0       0       0       0       0       0       0       0
  ACHI-SP CARD-SP ACOR-SP ADONAES
1       3       0       0       3
2       0       0       0       0
3       0       3       3       0

> data(lc.1)
> veg <- tv.veg(db, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, quiet=TRUE)

> veg[,1:10]

  AGRTS;P HIERSUG ACERPSE ACERPSE.Shrub DACYGLO ARMEM-E ARMEM-H GALUMOL PICEABI.Tree QUERROB
1       3       0       3            13       3       0       0       3            6       0
2       0       3       0             0       0       0      38       0            3       3
3       0       3       0             0       0       3       6       0            0       0
```

6.3 Combine species by hand

Beside semi-automatic taxon harmonization with function `taxval` there are two possibilities to change Taxonomy manually. If you decide to interpret a certain species name in your database different than stored in the standard view of the taxonomic reference you can replace species numbers within the observational dataframe and run `taxval` later on.

```
> obs.tax$SPECIES_NR[obs.tax$SPECIES_NR == 27] <- 31
```

will replace all occurrences of *Achillea millefolium agg.* with *Achillea millefolium* which might be adequate for your survey and will prevent a too coarse taxon grouping. For a longer list of replacements you can use a dataframe.

```
> taxon.repl <- data.frame(old=c(27), new=c(31))
> obs.tax$SPECIES_NR <- replace(obs.tax$SPECIES_NR, match(taxon.repl$old, obs.tax$SPECIES_NR), taxon.repl$new)
```

The second possibility is to use function `comb.species` on vegetation matrices.

```
> comb.species(veg, sel=c('QUERROB','QUERROB.Tree'))

 The following names are combined to new name QUERROB
[1] "QUERROB"      "QUERROB.Tree"
  AGRTS;P HIERSUG ACERPSE ACERPSE.Shrub DACYGLO ARMEM-E ARMEM-H GALUMOL PICEABI.Tree ACHI-SP
1       3       0       3            13       3       0       0       3            6      46
2       0       3       0             0       0       0      38       0            3      18
3       0       3       0             0       0       3       6       0            0       0
  CARD-SP ACOR-SP ADONAES QUERROB
1       0       0       3       0
2       0       0       0      74
3      15       3       0       0
```

will use the first name ('QUERROB') for the replacement column with the sum of the selected columns.

7 Site data

`tv.site` will load the site (header) data and does some basic corrections caused by Turboveg dBase format.

```
> site <- tv.site(db)


 The following columns contain no data and are omitted
 [1] REFERENCE  TABLE_NR   NR_IN_TAB  PROJECT    AUTHOR     SYNTAXON   UTM        ALTITUDE
 [9] EXPOSITION MOSS_IDENT LICH_IDENT

 The following numeric columns contain only 0 values and are omitted
 [1] COV_TOTAL  COV_TREES  COV_SHRUBS COV_HERBS  COV_MOSSES COV_LICHEN COV_ALGAE  COV_LITTER
 [9] COV_WATER  COV_ROCK   TREE_HIGH  TREE_LOW   SHRUB_HIGH SHRUB_LOW  HERB_HIGH  HERB_LOW
[17] HERB_MAX   CRYPT_HIGH

 The following numeric fields contain 0 values:
[1] INCLINATIO
 Please check if these are really measured as 0 values or if they are not measured
 and wrongly assigned because of Dbase restrictions.
 If so, use something like:
 site$Column_name[site$Column_name==0] <- NA
 summary(site[,c('INCLINATIO')])
```

The function is quite straightforward. After loading the file *tvhabita.dbf* from the specified database folder, warnings are given for plots without specified relevé area or date and fields are checked if they are empty (a lot of predefined header fields in Turboveg are often unused) or contain probably mistakable 0 values in numerical fields, due to dBase deficiencies (dBase can not handle NA = not available values reliably). It is stated in the output, if you have to check and possibly correct 0 values.

8 VegetWeb, the National German vegetation plot repository

To prevent incompatibilities with Windows users who want to use Turboveg data but do not want to use VegetWeb data or are not able to install R package RMySQL, I excluded the VegetWeb functions from package vegdata. They can still be downloaded from the following website

```
> source('http://geobot.botanik.uni-greifswald.de/download/r_package/vegetweb.r')
```

9 ESVeg, a XML exchange format for vegetation data

First preliminary functions to load vegetation data from ESVeg formatted XML files are now implemented. As soon as there is a software to use Veg-X, the international TDWG exchange standard for vegetation data, I will implement functions for this.

```
> download.file('http://geobot.botanik.uni-greifswald.de/download/data/T302.xml', "T302.xml")
> T302.site <- ESveg.site('T302.xml')


User defined plot attributes: BEOBACHTUN PLOTCODE PROJEKT NUTZUNG ERHEBER USER MODIFIED PLOT_ID PLOTCODE_1 PROJE


> T302.site <- T302.site[!is.na(T302.site$LONGITUDE),]
```

10 Additional functions

Use help(package='vegdata') for a complete list of available functions and data sets in vegdata.

10.1 Combine different taxonomic reference lists

If you have to combine different taxonomic reference lists, functions `tv.compRefl` might be a starting point, comparing species numbers and/or species names of both lists.

```
> tv.compRefl('taxref1', 'taxref2')
```

10.2 Frequency tables

`syntab` produces a relative or absolute frequency table of a classified vegetation table with the possibility to filter according to threshold values. To exemplify the function we use the second dataset implemented in the package. It is the demonstration dataset from Leyer & Wesche (2007), a selection of grassland relevés from the floodplains of the river Elbe.

```
> data(elbaue)
```

```
> clust <- vector('integer', nrow(elbaue.env))
> clust[elbaue.env$MGL < -50 & elbaue.env$SDGL < 50] <- 1                # dry sites, low deviation
> clust[elbaue.env$MGL < -50 & elbaue.env$SDGL >= 50] <- 2        # dry sites, high deviation
> clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL >= 50] <- 3        # wet sites, high deviation
> clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL < 50] <- 4        # wet sites, low deviation
> levels(clust) <- c('dry.ld','dry.hd', 'wet.hd','wet.ld')
```

We can e.g. look at the relative frequency of all species with more than 40% at least in one column, according to the height of the groundwater table (low or high) and the amplitude of the groundwater table fluctuations (high or low deviations from the mean).

```
> syntab(elbaue, clust, limit = 40)
```

```
 Number of clusters:  4
Cluster frequency 7 10 5 11
```

Or we can calculate the affiliation of species to abiotic clusters with the help of package `indicspecies`, which calculates species indicator values for one or several cluster (De Cáceres *et al.*, 2010).

```
> syntab(elbaue, clust, mupa=TRUE, fullnames=TRUE)
```

```
 Number of clusters:  4
Cluster frequency 7 10 5 11

Taxonomic evaluation list ( species.dbf ) of version GermanSL 1.1 not available.
I will try to download the reference now.
```

11 Vegetation analyses

The package *vegdata* serves mostly as a helper for the analysis of vegetation data. Several powerful R packages like *vegan* and others exist, to provide a very broad range of possibilities.

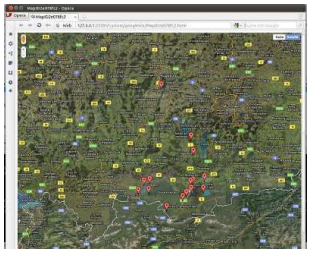


Figure 2: Spatial distribution of vegetation plots from a VegetWeb project. The map is interactive and scalable.

11.1 Plot coordinates of vegetation relevés into an interactive Google Map

We will use data from VegetWeb (Schmitt, Fartmann, Hoelzel 2010 Phytosociology and ecology of *Gladiolus palustris* in southern Bavaria, Tuexenia 30, p. 105-128.) to make an interactive map of plot locations. The data has already been loaded through the ESVeg functionality **??**.

A database with 140 plots with plot locations.

If you do not have geodesic coordinates as used in Google Earth (EPSG-Code 4326), you could convert coordinates with R packages rgdal.

```
> library(rgdal)
> library(googleVis)
> coord <- data.frame(lat=T302.site$LATITUDE, long=T302.site$LONGITUDE)
> coordinates(coord) <- c("long", "lat")
> proj4string(coord) <- CRSargs(CRS("+init=epsg:31468")) # GK, 4. Stripe
> coord <- spTransform(coord, CRS("+init=epsg:4326")) # WGS 84, geographical coordinates, decimal degrees
> T302.site$long <- coordinates(coord)[,1]
> T302.site$lat <- coordinates(coord)[,2]
```

To give some information in the interactive map, we will Provide Hyperlink Tips:

```
> T302.site$loc <- paste(T302.site$LATITUDE, T302.site$LONGITUDE, sep=':')
> T302.site$tip <- paste(paste('Releve_NR:', T302.site$plotCode), paste('Table:', T302.site$referenceTable), paste
```

and the produced map will open in your web browser.

```
> places <- gvisMap(T302.site[,c('loc','tip')], 'loc', 'tip', options=list(showTip=TRUE, showLine=FALSE, enableScrol
> plot(places)
```

11.2 Multivariate Ordinations

With the functions shown above we are now ready to do some example analyses in the wide area of vegetation analyses.

We can do, for instance, a "Nonmetric Multidimensional Scaling with Stable Solution from Random Starts Axis Scaling and Species Scores" which is a wrapper for Kruskal's Non-metric Multidimensional Scaling (Cox & Cox, 1994, 2001) from Jari Oksanen (Oksanen *et al.*, 2008).

```
> ## Data analyses
> library(vegan)
> veg.nmds <- metaMDS(elbaue, distance = "bray", trymax = 5, autotransform =FALSE, noshare = 1, expand = TRUE, t
> # plot(veg.nmds)
> mT.F <- meanTraits('OEK_F', elbaue)
> mT.N <- meanTraits('OEK_N', elbaue)
> env <- envfit(veg.nmds, data.frame(mT.F,mT.N))
```

To show the result in comparison with environmental measurements in a nice graphic we do some plotting magic.

```
> library(labdsv)
> library(akima)
> color = function(x)rev(topo.colors(x))
> nmds.plot <- function(ordi, site, var1, var2, disp, plottitle =  'NMDS', env = NULL, ...) {
+  lplot <- nrow(ordi$points);  lspc <- nrow(ordi$species)
+  filled.contour(interp(ordi$points[, 1], ordi$points[, 2], site[, var1]),
+                 ylim = c(-1, 1.1), xlim = c(-1.4, 1.4),
+    color.palette = color, xlab = var1, ylab = var2, main = plottitle,
+     key.title = title(main = var1, cex.main = 0.8, line = 1, xpd = NA),
+     plot.axes = { axis(1);  axis(2)
+       points(ordi$points[, 1], ordi$points[, 2], xlab = "", ylab = "", cex= .5, col = 2, pch = '+')
+       points(ordi$species[, 1], ordi$species[, 2], xlab = "", ylab = "", cex=.2, pch = 19)
+       ordisurf(ordi, site[, var2], col = 'black', choices = c(1, 2), add = TRUE)
+       orditorp(ordi, display = disp, pch = " ")
+       legend("topright", paste("GAM of ", var2), col = 'black', lty = 1)
+       if(!is.null(env)) plot(env, col='red')
+    }
+   ,...)
+ }
```

The first axis of our NMDS plot show the influence of mean groundwater level on the patterns of the dataset. *Glyceria maxima* is marking the wet side of the gradient, whereas *Cnidium dubium Agrostis capillaris* or *Galium verum agg,* occur only at low mean groundwater level. The second axis can be assigned to the fluctuation of water levels measured as standard deviation of mean groundwater level. Species indicating high water fluctuation are *Agrostis stolonifera* or *Alopecurus geniculatus* whereas *Carex vesicaria* occurs only at more balanced situations.

References

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De Cáceres, M., Legendre, P. & Moretti, M. (2010). Improving indicator species analysis by combining groups of sites. *Oikos*, 119, 1674–1684.

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Hennekens, S.M. & Schaminée, J.H.J. (2001). Turboveg, a comprehensive data base management system for vegetation datasoftware package for input, processing, and presentation of phytosociological data. *Journal of Vegetation Science*, 12, 589–591.

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Leyer, I. & Wesche, K. (2007). *Multivariate Statistik in der Ökologie.* Springer, Berlin.

Oksanen, J., Kindt, R., Legendre, P., O'Hara, B., Simpson, G.L. & Stevens, M.H.H. (2008). *vegan: Community Ecology Package.*

```
> print(nmds.plot(veg.nmds, elbaue.env, disp='species',
+                 var1="MGL", var2="SDGL", env=env,
+                 plottitle = 'NMDS of Elbaue floodplain vegetation'))
```

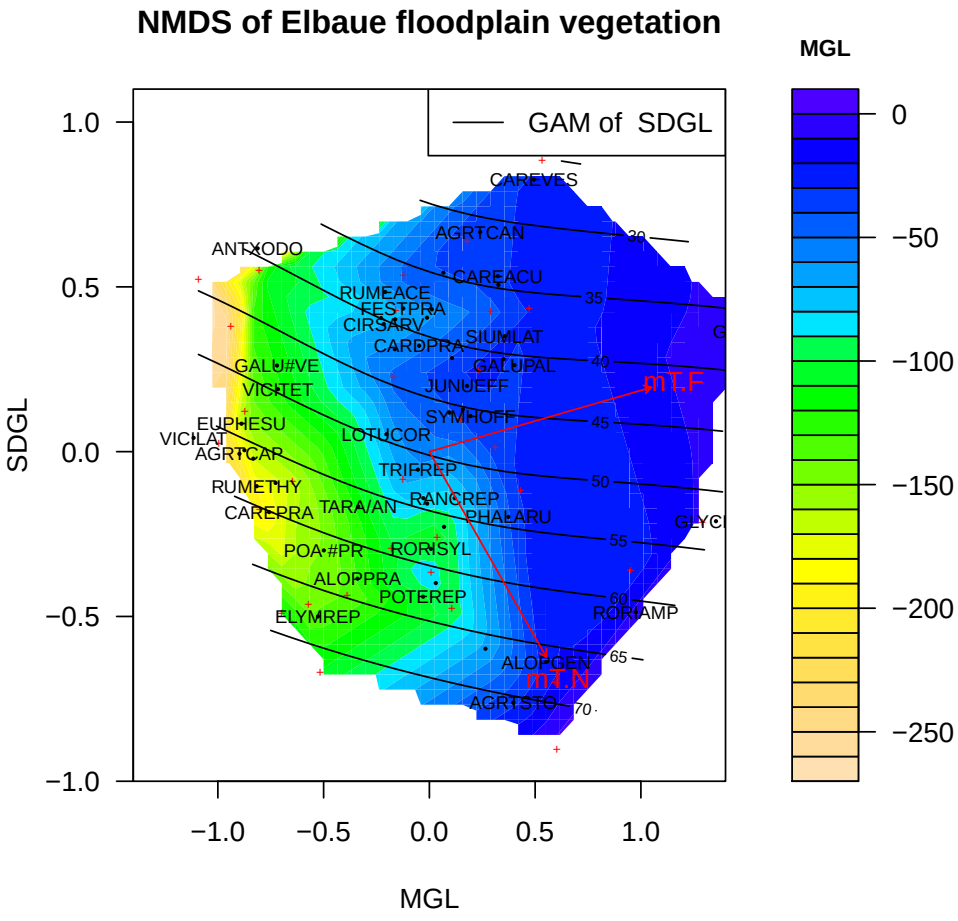

Figure 3: Non-metric multidimensional scaling of the elbaue vegetation data with an overlay of mean groundwater table (colors) and standard deviation of groundwater level fluctuations (lines). Arrows show direction of increasing mean Ellenberg F resp. N