# Package 'randomizr'

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block_and_cluster_ra block_and_cluster_ra_probabilities block_ra block_ra_probabilities  1

2 block\_and\_cluster\_ra

```
obtain num permutations
57
Index
 59
```

#### **Description**

A random assignment procedure in which units are assigned as clusters and clusters are nested within blocks.

### Usage

```
block_and_cluster_ra(
  blocks = NULL,
  clusters = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
  m = NULL,
  m_unit = NULL,
```

block\_and\_cluster\_ra 3

```
block_m = NULL,
block_m_each = NULL,
block_prob = NULL,
block_prob_each = NULL,
num_arms = NULL,
conditions = NULL,
check_inputs = TRUE
)
```

#### **Arguments**

blocks A vector of length N that indicates which block each unit belongs to.

clusters A vector of length N that indicates which cluster each unit belongs to.

prob Use for a two-arm design in which either floor(N clusters block\*prob) or ceil-

ing(N\_clusters\_block\*prob) clusters are assigned to treatment within each block. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_clusters\_block\*prob) clusters will be assigned to treatment and with probability prob, ceiling(N\_clusters\_block\*prob) clusters will be assigned to treatment. prob must be a real number between 0 and 1 inclusive.

(optional)

prob\_unit Use for a two arm design. Must of be of length N. tapply(prob\_unit, blocks,

unique) will be passed to block\_prob.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of clusters assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

m Use for a two-arm design in which the scalar m describes the fixed number of clusters assigned in each block. This number does not vary across blocks.

m\_unit Use for a two-arm design. Must be of length N. tapply(m\_unit, blocks, unique)

will be passed to block\_m.

block\_m Use for a two-arm design in which block\_m describes the number of clusters to assign to treatment within each block. block\_m must be a numeric vector that is

as long as the number of blocks and is in the same order as sort(unique(blocks)).

block\_m\_each Use for a multi-arm design in which the values of block\_m\_each determine the

number of clusters assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of clusters to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the

order of conditions, if specified.

block\_prob Use for a two-arm design in which block\_prob describes the probability of as-

signment to treatment within each block. Must be in the same order as sort(unique(blocks)).

Differs from prob in that the probability of assignment can vary across blocks.

4 block\_and\_cluster\_ra

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block\_prob\_each must sum to 1.

num\_arms

The number of treatment arms. If unspecified, num\_arms will be determined from the other arguments. (optional)

conditions

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2, as in a multi-arm trial with two arms. (optional)

check\_inputs

logical. Defaults to TRUE.

#### Value

A vector of length N that indicates the treatment condition of each unit.

```
clusters <- rep(letters, times=1:26)</pre>
blocks <- rep(NA, length(clusters))</pre>
blocks[clusters %in% letters[1:5]] <- "block_1"</pre>
blocks[clusters %in% letters[6:10]] <- "block_2"</pre>
blocks[clusters %in% letters[11:15]] <- "block_3"</pre>
blocks[clusters %in% letters[16:20]] <- "block_4"</pre>
blocks[clusters %in% letters[21:26]] <- "block_5"</pre>
table(blocks, clusters)
Z <- block_and_cluster_ra(blocks = blocks,</pre>
                             clusters = clusters)
table(Z, blocks)
table(Z, clusters)
Z <- block_and_cluster_ra(blocks = blocks,</pre>
                             clusters = clusters,
                             num_arms = 3)
table(Z, blocks)
table(Z, clusters)
Z <- block_and_cluster_ra(blocks = blocks,</pre>
```

block\_and\_cluster\_ra\_probabilities

probabilities of assignment: Blocked and Clustered Random Assignment

### **Description**

probabilities of assignment: Blocked and Clustered Random Assignment

# Usage

```
block_and_cluster_ra_probabilities(
  blocks = NULL,
  clusters = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
 m = NULL
 m_unit = NULL,
  block_m = NULL,
  block_m_each = NULL,
  block_prob = NULL,
  block_prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  check_inputs = TRUE
)
```

# Arguments

blocks

A vector of length N that indicates which block each unit belongs to.

clusters

A vector of length N that indicates which cluster each unit belongs to.

prob

Use for a two-arm design in which either floor(N\_clusters\_block\*prob) or ceiling(N\_clusters\_block\*prob) clusters are assigned to treatment within each block. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_clusters\_block\*prob) clusters will be assigned to treatment and with probability prob, ceiling(N\_clusters\_block\*prob) clusters will be assigned to treatment. prob must be a real number between 0 and 1 inclusive. (optional)

prob\_unit

Use for a two arm design. Must of be of length N. tapply(prob\_unit, blocks, unique) will be passed to block\_prob.

prob\_each

Use for a multi-arm design in which the values of prob\_each determine the probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of clusters assigned to each condition may differ (slightly) from assignment to assignment, but the overall probability of assignment is exactly prob\_each. (optional)

m

Use for a two-arm design in which the scalar m describes the fixed number of clusters assigned in each block. This number does not vary across blocks.

m\_unit

Use for a two-arm design. Must be of length N. tapply(m\_unit, blocks, unique) will be passed to block\_m.

block\_m

Use for a two-arm design in which block\_m describes the number of clusters to assign to treatment within each block. block\_m must be a numeric vector that is as long as the number of blocks and is in the same order as sort(unique(blocks)).

block\_m\_each

Use for a multi-arm design in which the values of block\_m\_each determine the number of clusters assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of clusters to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the order of conditions, if specified.

block\_prob

Use for a two-arm design in which block\_prob describes the probability of assignment to treatment within each block. Must be in the same order as sort(unique(blocks)). Differs from prob in that the probability of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block\_prob\_each must sum to 1.

num\_arms

The number of treatment arms. If unspecified, num\_arms will be determined from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE.

#### Value

A matrix of probabilities of assignment

```
clusters <- rep(letters, times=1:26)</pre>
blocks <- rep(NA, length(clusters))</pre>
blocks[clusters %in% letters[1:5]] <- "block_1"</pre>
blocks[clusters %in% letters[6:10]] <- "block_2"</pre>
blocks[clusters %in% letters[11:15]] <- "block_3"</pre>
blocks[clusters %in% letters[16:20]] <- "block_4"</pre>
blocks[clusters %in% letters[21:26]] <- "block_5"</pre>
prob_mat <- block_and_cluster_ra_probabilities(clusters = clusters,</pre>
                                                    blocks = blocks)
head(prob_mat)
prob_mat <- block_and_cluster_ra_probabilities(clusters = clusters,</pre>
                                                    blocks = blocks,
                                                    num\_arms = 3)
head(prob_mat)
prob_mat <- block_and_cluster_ra_probabilities(clusters = clusters,</pre>
                                                    blocks = blocks,
                                                    prob_{each} = c(.2, .5, .3))
head(prob_mat)
block_m_each <- rbind(c(2, 3),</pre>
                        c(1, 4),
                        c(3, 2),
                        c(2, 3),
                        c(5, 1))
prob_mat <- block_and_cluster_ra_probabilities(clusters = clusters,</pre>
                                                    blocks = blocks,
                                                    block_m_each = block_m_each)
head(prob_mat)
```

8 block\_ra

block\_ra

Block Random Assignment

#### **Description**

block\_ra implements a random assignment procedure in which units that are grouped into blocks defined by pre-treatment covariates are assigned using complete random assignment within block. For example, imagine that 50 of 100 men are assigned to treatment and 75 of 200 women are assigned to treatment.

# Usage

```
block_ra(
  blocks = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
  m = NULL,
  m_unit = NULL,
  block_m = NULL,
  block_m_each = NULL,
  block_prob = NULL,
  block_prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  check_inputs = TRUE
)
```

#### **Arguments**

blocks A vector of length N that indicates which block each unit belongs to. Can be a

character, factor, or numeric vector. (required)

prob Use for a two-arm design in which either floor(N\_block\*prob) or ceiling(N\_block\*prob)

units are assigned to treatment within each block. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_block\*prob) units will be assigned to treatment and with probability prob, ceiling(N\_block\*prob) units will be assigned to treatment. prob must be a real number between 0 and 1

inclusive. (optional)

prob\_unit Use for a two arm design. Must of be of length N. tapply(prob\_unit, blocks,

unique) will be passed to block\_prob.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

block\_ra 9

m Use for a two-arm design in which the scalar m describes the fixed number of

units to assign in each block. This number does not vary across blocks.

m\_unit Use for a two-arm design. Must be of length N. tapply(m\_unit, blocks, unique)

will be passed to block\_m.

block\_m Use for a two-arm design in which the vector block\_m describes the number of

units to assign to treatment within each block. block\_m must be a numeric vector that is as long as the number of blocks and is in the same order as

sort(unique(blocks)).

block\_m\_each Use for a multi-arm design in which the values of block\_m\_each determine the

number of units assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of units to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the

order of conditions, if specified.

block\_prob Use for a two-arm design in which block\_prob describes the probability of as-

signment to treatment within each block. Must be in the same order as sort(unique(blocks)).

Differs from prob in that the probability of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of

num\_arms The number of treatment arms. If unspecified, num\_arms will be determined

from the other arguments. (optional)

block\_prob\_each must sum to 1.

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE.

#### Value

A vector of length N that indicates the treatment condition of each unit. Is numeric in a two-arm trial and a factor variable (ordered by conditions) in a multi-arm trial.

```
# Two-arm Designs
```

```
blocks \leftarrow rep(c("A", "B", "C"), times = c(50, 100, 200))
```

10 block\_ra

```
Z <- block_ra(blocks = blocks)</pre>
table(blocks, Z)
Z <- block_ra(blocks = blocks, prob = .3)</pre>
table(blocks, Z)
Z <- block_ra(blocks = blocks, block_prob = c(.1, .2, .3))</pre>
table(blocks, Z)
Z <- block_ra(blocks = blocks,</pre>
               prob_unit = rep(c(.1, .2, .3),
                                times = c(50, 100, 200))
table(blocks, Z)
Z <- block_ra(blocks = blocks, m = 20)</pre>
table(blocks, Z)
Z \leftarrow block_ra(blocks = blocks, block_m = c(20, 30, 40))
table(blocks, Z)
Z <- block_ra(blocks = blocks,</pre>
               m_{unit} = rep(c(20, 30, 40),
                             times = c(50, 100, 200))
table(blocks, Z)
block_m_each <- rbind(c(25, 25),
                  c(50, 50),
                  c(100, 100))
Z <- block_ra(blocks = blocks, block_m_each = block_m_each)</pre>
table(blocks, Z)
block_m_each <- rbind(c(10, 40),</pre>
                  c(30, 70),
                  c(50, 150))
Z <- block_ra(blocks = blocks, block_m_each = block_m_each,</pre>
               conditions = c("control", "treatment"))
table(blocks, Z)
# Multi-arm Designs
Z <- block_ra(blocks = blocks, num_arms = 3)</pre>
table(blocks, Z)
block_m_each <- rbind(c(10, 20, 20),
                  c(30, 50, 20),
                  c(50, 75, 75))
Z <- block_ra(blocks = blocks, block_m_each = block_m_each)</pre>
table(blocks, Z)
Z <- block_ra(blocks = blocks, block_m_each = block_m_each,</pre>
               conditions = c("control", "placebo", "treatment"))
table(blocks, Z)
```

block\_ra\_probabilities 11

```
Z <- block_ra(blocks = blocks, prob_each = c(.1, .1, .8))
table(blocks, Z)</pre>
```

block\_ra\_probabilities

probabilities of assignment: Block Random Assignment

# **Description**

probabilities of assignment: Block Random Assignment

### Usage

```
block_ra_probabilities(
  blocks = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
  m = NULL,
  m_unit = NULL,
  block_m = NULL,
  block_m_each = NULL,
  block_prob = NULL,
  block_prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  check_inputs = TRUE
)
```

# Arguments

blocks A vector of length N that indicates which block each unit belongs to. Can be a

character, factor, or numeric vector. (required)

prob Use for a two-arm design in which either floor(N\_block\*prob) or ceiling(N\_block\*prob)

units are assigned to treatment within each block. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_block\*prob) units will be assigned to treatment and with probability prob, ceiling(N\_block\*prob) units will be assigned to treatment. prob must be a real number between 0 and 1

inclusive. (optional)

prob\_unit Use for a two arm design. Must of be of length N. tapply(prob\_unit, blocks,

unique) will be passed to block\_prob.

prob\_each

Use for a multi-arm design in which the values of prob\_each determine the probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the overall probability of assignment is exactly prob\_each. (optional)

m

Use for a two-arm design in which the scalar m describes the fixed number of units to assign in each block. This number does not vary across blocks.

m\_unit

Use for a two-arm design. Must be of length N. tapply(m\_unit, blocks, unique) will be passed to block\_m.

block\_m

Use for a two-arm design in which the vector block\_m describes the number of units to assign to treatment within each block. block\_m must be a numeric vector that is as long as the number of blocks and is in the same order as sort(unique(blocks)).

block\_m\_each

Use for a multi-arm design in which the values of block\_m\_each determine the number of units assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of units to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the order of conditions, if specified.

block\_prob

Use for a two-arm design in which block\_prob describes the probability of assignment to treatment within each block. Must be in the same order as sort(unique(blocks)). Differs from prob in that the probability of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block\_prob\_each must sum to 1.

num\_arms

The number of treatment arms. If unspecified, num\_arms will be determined from the other arguments. (optional)

conditions

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2, as in a multi-arm trial with two arms. (optional)

check\_inputs

logical. Defaults to TRUE.

### Value

A matrix of probabilities of assignment

cluster\_ra 13

### **Examples**

```
blocks <- rep(c("A", "B", "C"), times = c(50, 100, 200))
prob_mat <- block_ra_probabilities(blocks = blocks)</pre>
head(prob_mat)
prob_mat <- block_ra_probabilities(blocks = blocks, m = 20)</pre>
head(prob_mat)
block_m_each <- rbind(c(25, 25),
                  c(50, 50),
                  c(100, 100))
prob_mat <- block_ra_probabilities(blocks = blocks, block_m_each = block_m_each)</pre>
head(prob_mat)
block_m_each <- rbind(c(10, 40),
                  c(30, 70),
                  c(50, 150))
prob_mat <- block_ra_probabilities(blocks = blocks,</pre>
                                     block_m_each = block_m_each,
                                     conditions = c("control", "treatment"))
head(prob_mat)
prob_mat <- block_ra_probabilities(blocks = blocks, num_arms = 3)</pre>
head(prob_mat)
block_m_each \leftarrow rbind(c(10, 20, 20),
                  c(30, 50, 20),
                  c(50, 75, 75))
prob_mat <- block_ra_probabilities(blocks = blocks, block_m_each = block_m_each)</pre>
head(prob_mat)
prob_mat <- block_ra_probabilities(blocks=blocks, block_m_each=block_m_each,</pre>
                        conditions=c("control", "placebo", "treatment"))
head(prob_mat)
prob_mat <- block_ra_probabilities(blocks=blocks, prob_each=c(.1, .1, .8))</pre>
head(prob_mat)
```

cluster\_ra

Cluster Random Assignment

### **Description**

cluster\_ra implements a random assignment procedure in which groups of units are assigned together (as a cluster) to treatment conditions. This function conducts complete random assignment at the cluster level, unless simple = TRUE, in which case simple\_ra analogues are used.

14 cluster\_ra

### Usage

```
cluster_ra(
  clusters = NULL,
  m = NULL,
  m_unit = NULL,
  m_each = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  simple = FALSE,
  check_inputs = TRUE
)
```

#### **Arguments**

clusters A vector of length N that indicates which cluster each unit belongs to.

Use for a two-arm design in which m clusters are assigned to treatment and

N\_clusters-m clusters are assigned to control. (optional)

m\_unit Use for a two-arm design in which exactly unique(m\_unit) clusters are assigned

to treatment and the remainder are assigned to control. m\_unit must be of length

N and must be the same for all units (optional)

m\_each Use for a multi-arm design in which the values of m\_each determine the num-

ber of clusters assigned to each condition. m\_each must be a numeric vector in which each entry is a nonnegative integer that describes how many clusters should be assigned to the 1st, 2nd, 3rd... treatment condition. m\_each must sum

to N. (optional)

prob Use for a two-arm design in which either floor(N\_clusters\*prob) or ceiling(N\_clusters\*prob)

clusters are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_clusters\*prob) clusters will be assigned to treatment and with probability prob, ceiling(N\_clusters\*prob) clusters will be assigned to treatment. prob must be a real number between 0 and

1 inclusive. (optional)

prob\_unit Use for a two-arm design. unique(prob\_unit) will be passed to the prob argu-

ment and must be the same for all units.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of clusters assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

num\_arms The total number of treatment arms. If unspecified, will be determined from the

length of m\_each or conditions.

cluster\_ra\_probabilities 15

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named T1, T2, T3, etc.

simple logical, defaults to FALSE. If TRUE, simple random assignment of clusters to conditions is used. When simple = TRUE, please do not specify m or m\_each.

check\_inputs logical. Defaults to TRUE.

### Value

A vector of length N that indicates the treatment condition of each unit.

### **Examples**

```
# Two Group Designs
clusters <- rep(letters, times=1:26)</pre>
Z <- cluster_ra(clusters = clusters)</pre>
table(Z, clusters)
Z <- cluster_ra(clusters = clusters, m = 13)</pre>
table(Z, clusters)
Z <- cluster_ra(clusters = clusters, m_each = c(10, 16),</pre>
                 conditions = c("control", "treatment"))
table(Z, clusters)
# Multi-arm Designs
Z <- cluster_ra(clusters = clusters, num_arms = 3)</pre>
table(Z, clusters)
Z <- cluster_ra(clusters = clusters, m_each = c(7, 7, 12))</pre>
table(Z, clusters)
Z \leftarrow cluster_ra(clusters = clusters, m_each = c(7, 7, 12),
                 conditions = c("control", "placebo", "treatment"))
table(Z, clusters)
Z <- cluster_ra(clusters = clusters,</pre>
                 conditions = c("control", "placebo", "treatment"))
table(Z, clusters)
```

cluster\_ra\_probabilities

probabilities of assignment: Cluster Random Assignment

### Description

probabilities of assignment: Cluster Random Assignment

### Usage

```
cluster_ra_probabilities(
  clusters = NULL,
  m = NULL,
  m_unit = NULL,
  m_each = NULL,
  prob = NULL,
  prob_unit = NULL,
  prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  simple = FALSE,
  check_inputs = TRUE
)
```

#### **Arguments**

clusters A vector of length N that indicates which cluster each unit belongs to.

m Use for a two-arm design in which m clusters are assigned to treatment and

N\_clusters-m clusters are assigned to control. (optional)

m\_unit Use for a two-arm design in which exactly unique(m\_unit) clusters are assigned

to treatment and the remainder are assigned to control. m\_unit must be of length

N and must be the same for all units (optional)

m\_each Use for a multi-arm design in which the values of m\_each determine the num-

ber of clusters assigned to each condition. m\_each must be a numeric vector in which each entry is a nonnegative integer that describes how many clusters should be assigned to the 1st, 2nd, 3rd... treatment condition. m\_each must sum

to N. (optional)

prob Use for a two-arm design in which either floor(N\_clusters\*prob) or ceiling(N\_clusters\*prob)

clusters are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\_clusters\*prob) clusters will be assigned to treatment and with probability prob, ceiling(N\_clusters\*prob) clusters will be assigned to treatment. prob must be a real number between 0 and

1 inclusive. (optional)

prob\_unit Use for a two-arm design. unique(prob\_unit) will be passed to the prob argu-

ment and must be the same for all units.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of clusters assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

num\_arms The total number of treatment arms. If unspecified, will be determined from the

length of m\_each or conditions.

cluster\_ra\_probabilities 17

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named T1, T2, T3, etc.

simple logical, defaults to FALSE. If TRUE, simple random assignment of clusters to conditions is used. When simple = TRUE, please do not specify m or m\_each.

check\_inputs logical. Defaults to TRUE.

#### Value

A matrix of probabilities of assignment

```
# Two Group Designs
clusters <- rep(letters, times = 1:26)</pre>
prob_mat <- cluster_ra_probabilities(clusters = clusters)</pre>
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters, m = 10)</pre>
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters,</pre>
                                       m_{each} = c(9, 17),
                                       conditions = c("control", "treatment"))
# Multi-arm Designs
prob_mat <- cluster_ra_probabilities(clusters = clusters, num_arms = 3)</pre>
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters, m_each = c(7, 7, 12))</pre>
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters, m_each = c(7, 7, 12),</pre>
                           conditions=c("control", "placebo", "treatment"))
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters,</pre>
                           conditions=c("control", "placebo", "treatment"))
head(prob_mat)
prob_mat <- cluster_ra_probabilities(clusters = clusters,</pre>
                                       prob_{each} = c(.1, .2, .7))
head(prob_mat)
```

18 cluster\_rs

cluster\_rs Cluster Random Sampling

### **Description**

cluster\_rs implements a random sampling procedure in which groups of units are sampled together (as a cluster). This function conducts complete random sampling at the cluster level, unless simple = TRUE, in which case simple\_rs analogues are used.

### Usage

```
cluster_rs(
  clusters = NULL,
  n = NULL,
  n_unit = NULL,
  prob = NULL,
  prob_unit = NULL,
  simple = FALSE,
  check_inputs = TRUE
)
```

# Arguments

clusters	A vector of length N that indicates which cluster each unit belongs to.
n	Use for a design in which n clusters are sampled. (optional)
n_unit	unique(n_unit) will be passed to n. Must be the same for all units (optional)
prob	Use for a design in which either floor(N_clusters*prob) or ceiling(N_clusters*prob) clusters are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_clusters*prob) clusters will be sampled and with probability prob, ceiling(N_clusters*prob) clusters will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	unique(prob_unit) will be passed to the prob argument and must be the same for all units.
simple	logical, defaults to FALSE. If TRUE, simple random sampling of clusters. When simple = TRUE, please do not specify $n$ .
check_inputs	logical. Defaults to TRUE.

# Value

A numeric vector of length N that indicates if a unit is sampled (1) or not (0).

cluster\_rs\_probabilities 19

### **Examples**

```
clusters <- rep(letters, times=1:26)

S <- cluster_rs(clusters = clusters)
table(S, clusters)

S <- cluster_rs(clusters = clusters, n = 13)
table(S, clusters)</pre>
```

cluster\_rs\_probabilities

Inclusion Probabilities: Cluster Sampling

# **Description**

Inclusion Probabilities: Cluster Sampling

### Usage

```
cluster_rs_probabilities(
  clusters = NULL,
  n = NULL,
  n_unit = NULL,
  prob = NULL,
  prob_unit = NULL,
  simple = FALSE,
  check_inputs = TRUE
)
```

# Arguments

clusters	A vector of length N that indicates which cluster each unit belongs to.
n	Use for a design in which n clusters are sampled. (optional)
n_unit	unique(n_unit) will be passed to n. Must be the same for all units (optional)
prob	Use for a design in which either floor(N_clusters*prob) or ceiling(N_clusters*prob) clusters are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_clusters*prob) clusters will be sampled and with probability prob, ceiling(N_clusters*prob) clusters will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	unique(prob_unit) will be passed to the prob argument and must be the same for all units.
simple	logical, defaults to FALSE. If TRUE, simple random sampling of clusters. When simple = TRUE, please do not specify n.
check_inputs	logical. Defaults to TRUE.

20 complete\_ra

#### Value

A vector length N indicating the probability of being sampled.

### **Examples**

```
# Two Group Designs
clusters <- rep(letters, times = 1:26)
probs <- cluster_rs_probabilities(clusters = clusters)
table(probs, clusters)

prob_mat <- cluster_rs_probabilities(clusters = clusters, n = 10)
table(probs, clusters)

prob_mat <- cluster_rs_probabilities(clusters = clusters, prob = .3)
table(probs, clusters)</pre>
```

complete\_ra

Complete Random Assignment

### Description

complete\_ra implements a random assignment procedure in which fixed numbers of units are assigned to treatment conditions. The canonical example of complete random assignment is a procedure in which exactly m of N units are assigned to treatment and N-m units are assigned to control.

Users can set the exact number of units to assign to each condition with m or m\_each. Alternatively, users can specify probabilities of assignment with prob or prob\_each and complete\_ra will infer the correct number of units to assign to each condition. In a two-arm design, complete\_ra will either assign floor(N\*prob) or ceiling(N\*prob) units to treatment, choosing between these two values to ensure that the overall probability of assignment is exactly prob. In a multi-arm design, complete\_ra will first assign floor(N\*prob\_each) units to their respective conditions, then will assign the remaining units using simple random assignment, choosing these second-stage probabilities so that the overall probabilities of assignment are exactly prob\_each.

In most cases, users should specify N and not more than one of m, m\_each, prob, prob\_each, or num\_arms.

If only N is specified, a two-arm trial in which N/2 units are assigned to treatment is assumed. If N is odd, either floor(N/2) units or ceiling(N/2) units will be assigned to treatment.

### Usage

```
complete_ra(
   N,
   m = NULL,
```

complete\_ra 21

```
m_unit = NULL,
m_each = NULL,
prob = NULL,
prob_unit = NULL,
prob_each = NULL,
num_arms = NULL,
conditions = NULL,
check_inputs = TRUE
```

### **Arguments**

N The number of units. N must be a positive integer. (required)

m Use for a two-arm design in which m units are assigned to treatment and N-m

units are assigned to control. (optional)

m\_unit Use for a two-arm design in which exactly unique(m\_unit) units are assigned to

treatment and the remainder are assigned to control. m\_unit must be of length

N and must be the same for all units (optional)

m\_each Use for a multi-arm design in which the values of m\_each determine the number

of units assigned to each condition. m\_each must be a numeric vector in which each entry is a nonnegative integer that describes how many units should be assigned to the 1st, 2nd, 3rd... treatment condition. m\_each must sum to N.

(optional)

prob Use for a two-arm design in which either floor(N\*prob) or ceiling(N\*prob) units

are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\*prob) units will be assigned to treatment and with probability prob, ceiling(N\*prob) units will be assigned to treatment, prob must be a real number between 0 and 1 inclusive. (optional)

prob\_unit Use for a two-arm design. unique(prob\_unit) will be passed to the prob argu-

ment and must be the same for all units.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

num\_arms The number of treatment arms. If unspecified, num\_arms will be determined

from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE.

22 complete\_ra

### Value

A vector of length N that indicates the treatment condition of each unit. Is numeric in a two-arm trial and a factor variable (ordered by conditions) in a multi-arm trial.

```
# Two-arm Designs
Z \leftarrow complete_ra(N = 100)
table(Z)
Z \leftarrow complete_ra(N = 100, m = 50)
table(Z)
Z < - complete_ra(N = 100, m_unit = rep(50, 100))
table(Z)
Z \leftarrow complete_ra(N = 100, prob = .111)
table(Z)
Z \leftarrow complete_ra(N = 100, prob_unit = rep(0.1, 100))
table(Z)
Z <- complete_ra(N = 100, conditions = c("control", "treatment"))</pre>
table(Z)
# Multi-arm Designs
Z <- complete_ra(N = 100, num_arms = 3)</pre>
table(Z)
Z \leftarrow complete_ra(N = 100, m_each = c(30, 30, 40))
table(Z)
Z < -complete_ra(N = 100, prob_each = c(.1, .2, .7))
table(Z)
Z <- complete_ra(N = 100, conditions = c("control", "placebo", "treatment"))</pre>
table(Z)
# Special Cases
# Two-arm trial where the conditions are by default "T1" and "T2"
Z \leftarrow complete_ra(N = 100, num_arms = 2)
table(Z)
# If N = m, assign with 100% probability
complete_ra(N=2, m=2)
# Up through randomizr 0.12.0,
complete_ra(N=1, m=1) # assigned with 50% probability
# This behavior has been deprecated
```

```
complete_ra_probabilities
```

probabilities of assignment: Complete Random Assignment

# Description

probabilities of assignment: Complete Random Assignment

# Usage

```
complete_ra_probabilities(
   N,
   m = NULL,
   m_unit = NULL,
   m_each = NULL,
   prob = NULL,
   prob_unit = NULL,
   prob_each = NULL,
   conditions = NULL,
   check_inputs = TRUE
)
```

# Arguments

N	The number of units. N must be a positive integer. (required)
m	Use for a two-arm design in which m units are assigned to treatment and N-m units are assigned to control. $(optional)$
m_unit	Use for a two-arm design in which exactly unique( $m_unit$ ) units are assigned to treatment and the remainder are assigned to control. $m_unit$ must be of length N and must be the same for all units (optional)
m_each	Use for a multi-arm design in which the values of m_each determine the number of units assigned to each condition. m_each must be a numeric vector in which each entry is a nonnegative integer that describes how many units should be assigned to the 1st, 2nd, 3rd treatment condition. m_each must sum to N. (optional)
prob	Use for a two-arm design in which either floor(N*prob) or ceiling(N*prob) units are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N*prob) units will be assigned to treatment and with probability prob, ceiling(N*prob) units will be assigned to treatment. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Use for a two-arm design. unique(prob_unit) will be passed to the prob argument and must be the same for all units.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

num\_arms The number of treatment arms. If unspecified, num\_arms will be determined

from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE.

#### Value

A matrix of probabilities of assignment

```
# 2-arm designs
prob_mat <- complete_ra_probabilities(N=100)</pre>
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, m=50)</pre>
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, prob = .3)</pre>
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, m_each = c(30, 70),</pre>
                            conditions = c("control", "treatment"))
head(prob_mat)
# Multi-arm Designs
prob_mat <- complete_ra_probabilities(N=100, num_arms=3)</pre>
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, m_each=c(30, 30, 40))</pre>
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, m_each=c(30, 30, 40),</pre>
                            conditions=c("control", "placebo", "treatment"))
head(prob_mat)
prob_mat <- complete_ra_probabilities(N=100, conditions=c("control", "placebo", "treatment"))</pre>
head(prob_mat)
```

complete\_rs 25

```
prob_mat <- complete_ra_probabilities(N=100, prob_each = c(.2, .7, .1))
head(prob_mat)
```

complete\_rs

Complete Random Sampling

# Description

complete\_rs implements a random sampling procedure in which fixed numbers of units are sampled. The canonical example of complete random sampling is a procedure in which exactly n of N units are sampled.

Users can set the exact number of units to sample with n. Alternatively, users can specify the probability of being sampled with prob and complete\_rs will infer the correct number of units to sample. complete\_rs will either sample floor(N\*prob) or ceiling(N\*prob) units, choosing between these two values to ensure that the overall probability of being sampled is exactly prob. Users should specify N and not more than one of n or prob.

If only N is specified, N/2 units will be sampled. If N is odd, either floor(N/2) units or ceiling(N/2) units will be sampled.

### Usage

```
complete_rs(
   N,
   n = NULL,
   n_unit = NULL,
   prob = NULL,
   prob_unit = NULL,
   check_inputs = TRUE
)
```

### **Arguments**

N	The number of units. N must be a positive integer. (required)
n	Use for a design in which exactly n units are sampled. (optional)
n_unit	unique(n_unit) will be passed to n. Must be the same for all units (optional)
prob	Use for a design in which either floor( $N*prob$ ) or ceiling( $N*prob$ ) units are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor( $N*prob$ ) units will be sampled and with probability prob, ceiling( $N*prob$ ) units will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	unique(prob_unit) will be passed to the prob argument and must be the same for all units.
check_inputs	logical. Defaults to TRUE.

### Value

A numeric vector of length N that indicates if a unit is sampled (1) or not (0).

# **Examples**

```
S <- complete_rs(N = 100)
table(S)

S <- complete_rs(N = 100, n = 50)
table(S)

S <- complete_rs(N = 100, n_unit = rep(50, 100))
table(S)

S <- complete_rs(N = 100, prob = .111)
table(S)

S <- complete_rs(N = 100, prob_unit = rep(.1, 100))
table(S)

# If N = n, sample with 100% probability...
complete_rs(N=2, n=2)

# Up through randomizr 0.12.0,
# This behavior has been deprecated
complete_rs(N=1, n=1) # sampled with 50% probability</pre>
```

```
complete_rs_probabilities
```

Inclusion Probabilities: Complete Random Sampling

### **Description**

Inclusion Probabilities: Complete Random Sampling

## Usage

```
complete_rs_probabilities(
   N,
   n = NULL,
   n_unit = NULL,
   prob = NULL,
   prob_unit = NULL,
   check_inputs = TRUE
)
```

conduct\_ra 27

# **Arguments**

N	The number of units. N must be a positive integer. (required)
n	Use for a design in which exactly n units are sampled. (optional)
n_unit	unique(n_unit) will be passed to n. Must be the same for all units (optional)
prob	Use for a design in which either floor(N*prob) or ceiling(N*prob) units are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N*prob) units will be sampled and with probability prob, ceiling(N*prob) units will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	unique(prob_unit) will be passed to the prob argument and must be the same for all units.
check_inputs	logical. Defaults to TRUE.

#### Value

A vector length N indicating the probability of being sampled.

# **Examples**

```
probs <- complete_rs_probabilities(N = 100)
table(probs)

probs <- complete_rs_probabilities(N = 100, n = 50)
table(probs)

probs <- complete_rs_probabilities(N=100, prob = .3)
table(probs)</pre>
```

conduct\_ra

Conduct a random assignment

# Description

You can either give conduct\_ra() an declaration, as created by declare\_ra or you can specify the other arguments to describe a random assignment procedure.

# Usage

```
conduct_ra(
  declaration = NULL,
  N = NULL,
  blocks = NULL,
  clusters = NULL,
  m = NULL,
  m_unit = NULL,
```

28 conduct\_ra

```
m_each = NULL,
prob = NULL,
prob_unit = NULL,
prob_each = NULL,
block_m = NULL,
block_prob = NULL,
block_prob_each = NULL,
num_arms = NULL,
conditions = NULL,
simple = FALSE,
permutation_matrix = NULL,
check_inputs = TRUE
)
```

#### **Arguments**

declaration A random assignment declaration, created by declare\_ra.

N The number of units. N must be a positive integer. (required)

blocks A vector of length N that indicates which block each unit belongs to.

clusters A vector of length N that indicates which cluster each unit belongs to.

Use for a two-arm design in which m units (or clusters) are assigned to treatment

and N-m units (or clusters) are assigned to control. In a blocked design, exactly

m units in each block will be treated. (optional)

m\_unit Use for a two-arm trial. Under complete random assignment, must be con-

stant across units. Under blocked random assignment, must be constant within

blocks.

m\_each Use for a multi-arm design in which the values of m\_each determine the number

of units (or clusters) assigned to each condition. m\_each must be a numeric vector in which each entry is a nonnegative integer that describes how many units (or clusters) should be assigned to the 1st, 2nd, 3rd... treatment condition.

m\_each must sum to N. (optional)

prob Use for a two-arm design in which either floor  $(N^*prob)$  or ceiling  $(N^*prob)$  units

(or clusters) are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\*prob) units (or clusters) will be assigned to treatment and with probability prob, ceiling(N\*prob) units (or clusters) will be assigned to treatment. prob must be a real number be-

tween 0 and 1 inclusive. (optional)

prob\_unit Use for a two arm design. Must of be of length N. Under simple random as-

signment, can be different for each unit or cluster. Under complete random assignment, must be constant across units. Under blocked random assignment,

must be constant within blocks.

prob\_each Use for a multi-arm design in which the values of prob\_each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total

conduct\_ra 29

must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the overall probability of assignment is exactly prob\_each. (optional)

block\_m

Use for a two-arm design in which block\_m describes the number of units to assign to treatment within each block. Note that in previous versions of randomizr, block m behaved like block m each.

block\_m\_each

Use for a multi-arm design in which the values of block\_m\_each determine the number of units (or clusters) assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of units (or clusters) to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the order of conditions, if specified.

block\_prob

Use for a two-arm design in which block\_prob describes the probability of assignment to treatment within each block. Differs from prob in that the probability of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block\_prob\_each must sum to 1.

num\_arms

The number of treatment arms. If unspecified, num\_arms will be determined from the other arguments. (optional)

conditions

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2, as in a multi-arm trial with two arms. (optional)

simple

logical, defaults to FALSE. If TRUE, simple random assignment is used. When simple = TRUE, please do not specify m, m\_each, block\_m, or block\_m\_each. If simple = TRUE, prob and prob\_each may vary by unit.

permutation\_matrix

for custom random assignment procedures.

check\_inputs logical. Defaults to TRUE.

### **Examples**

```
declaration <- declare_ra(N = 100, m_each = c(30, 30, 40)) Z <- conduct_ra(declaration = declaration) table(Z)
```

# equivalent to

```
Z \leftarrow conduct_ra(N = 100, m_each = c(30, 30, 40))
table(Z)
```

custom\_ra

Custom Random Assignment

# Description

**TODO** 

### Usage

```
custom_ra(permutation_matrix)
```

### **Arguments**

permutation\_matrix

A permutation matrix

### Value

A vector of length N that indicates the treatment condition of each unit. Is numeric in a two-arm trial and a factor variable (ordered by conditions) in a multi-arm trial.

# **Examples**

# TODO

```
custom_ra_probabilities
```

probabilities of assignment: Custom Random Assignment

### **Description**

probabilities of assignment: Custom Random Assignment

### Usage

```
custom_ra_probabilities(permutation_matrix)
```

### **Arguments**

```
permutation_matrix
```

A permutation matrix

declare\_ra 31

### Value

A matrix of probabilities of assignment

### **Examples**

# TODO

declare\_ra

Declare a random assignment procedure.

# Description

Declare a random assignment procedure.

### Usage

```
declare_ra(
 N = NULL
 blocks = NULL,
 clusters = NULL,
 m = NULL,
 m_unit = NULL,
 m_each = NULL,
 prob = NULL,
 prob_unit = NULL,
 prob_each = NULL,
 block_m = NULL,
 block_m_each = NULL,
  block_prob = NULL,
  block_prob_each = NULL,
  num_arms = NULL,
  conditions = NULL,
  simple = FALSE,
  permutation_matrix = NULL,
  check_inputs = TRUE
)
```

### **Arguments**

N The number of units. N must be a positive integer. (required)
blocks A vector of length N that indicates which block each unit belongs to.
clusters A vector of length N that indicates which cluster each unit belongs to.

M Use for a two-arm design in which m units (or clusters) are assigned to treatment and N-m units (or clusters) are assigned to control. In a blocked design, exactly m units in each block will be treated. (optional)

32 declare\_ra

m\_unit Use for a two-arm trial. Under complete random assignment, must be con-

stant across units. Under blocked random assignment, must be constant within

blocks.

Use for a multi-arm design in which the values of m\_each determine the number m\_each of units (or clusters) assigned to each condition. m each must be a numeric

vector in which each entry is a nonnegative integer that describes how many units (or clusters) should be assigned to the 1st, 2nd, 3rd... treatment condition.

m\_each must sum to N. (optional)

Use for a two-arm design in which either floor(N\*prob) or ceiling(N\*prob) units prob (or clusters) are assigned to treatment. The probability of assignment to treat-

ment is exactly prob because with probability 1-prob, floor(N\*prob) units (or clusters) will be assigned to treatment and with probability prob, ceiling(N\*prob) units (or clusters) will be assigned to treatment. prob must be a real number be-

tween 0 and 1 inclusive. (optional)

Use for a two arm design. Must of be of length N. Under simple random asprob\_unit signment, can be different for each unit or cluster. Under complete random

assignment, must be constant across units. Under blocked random assignment,

must be constant within blocks.

prob\_each Use for a multi-arm design in which the values of prob each determine the probabilities of assignment to each treatment condition. prob\_each must be a

numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the

overall probability of assignment is exactly prob\_each. (optional)

block\_m Use for a two-arm design in which block\_m describes the number of units to assign to treatment within each block. Note that in previous versions of randomizr,

block m behaved like block m each.

block\_m\_each Use for a multi-arm design in which the values of block\_m\_each determine the

number of units (or clusters) assigned to each condition. block m each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of units (or clusters) to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns

should be in the order of conditions, if specified.

Use for a two-arm design in which block\_prob describes the probability of assignment to treatment within each block. Differs from prob in that the probabil-

ity of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block\_prob\_each must sum to 1.

block\_prob

declare\_ra 33

num\_arms The number of treatment arms. If unspecified, num\_arms will be determined

from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

simple logical, defaults to FALSE. If TRUE, simple random assignment is used. When

simple = TRUE, please do not specify m, m\_each, block\_m, or block\_m\_each.

If simple = TRUE, prob and prob\_each may vary by unit.

permutation\_matrix

for custom random assignment procedures.

check\_inputs logical. Defaults to TRUE.

#### Value

A list of class "declaration". The list has five entries: \$ra\_function, a function that generates random assignments according to the declaration. \$ra\_type, a string indicating the type of random assignment used \$probabilities\_matrix, a matrix with N rows and num\_arms columns, describing each unit's probabilities of assignment to conditions. \$blocks, the blocking variable. \$clusters, the clustering variable.

```
# The declare_ra function is used in three ways:
# 1. To obtain some basic facts about a randomization:
declaration <- declare_ra(N=100, m_each=c(30, 30, 40))</pre>
declaration
# 2. To conduct a random assignment:
Z <- conduct_ra(declaration)</pre>
table(Z)
# 3. To obtain observed condition probabilities
probs <- obtain_condition_probabilities(declaration, Z)</pre>
table(probs, Z)
# Simple Random Assignment Declarations
declare_ra(N=100, simple = TRUE)
declare_ra(N=100, prob = .4, simple = TRUE)
declare_ra(N=100, prob_each=c(0.3, 0.3, 0.4),
           conditions=c("control", "placebo", "treatment"), simple=TRUE)
# Complete Random Assignment Declarations
declare_ra(N=100)
```

34 declare\_rs

```
declare_ra(N=100, m_each = c(30, 70),
           conditions = c("control", "treatment"))
declare_ra(N=100, m_each=c(30, 30, 40))
# Block Random Assignment Declarations
blocks \leftarrow rep(c("A", "B", "C"), times = c(50, 100, 200))
block_m_each <- rbind(c(10, 40),</pre>
                  c(30, 70),
                  c(50, 150))
declare_ra(blocks = blocks, block_m_each = block_m_each)
# Cluster Random Assignment Declarations
clusters <- rep(letters, times = 1:26)</pre>
declare_ra(clusters = clusters)
declare_ra(clusters = clusters, m_each = c(7, 7, 12))
# Blocked and Clustered Random Assignment Declarations
clusters <- rep(letters, times=1:26)</pre>
blocks <- rep(NA, length(clusters))</pre>
blocks[clusters %in% letters[1:5]] <- "block_1"</pre>
blocks[clusters %in% letters[6:10]] <- "block_2"</pre>
blocks[clusters %in% letters[11:15]] <- "block_3"</pre>
blocks[clusters %in% letters[16:20]] <- "block_4"</pre>
blocks[clusters %in% letters[21:26]] <- "block_5"</pre>
table(blocks, clusters)
declare_ra(clusters = clusters, blocks = blocks)
declare_ra(clusters = clusters, blocks = blocks, prob_each = c(.2, .5, .3))
```

declare\_rs

Declare a random sampling procedure.

# Description

Declare a random sampling procedure.

# Usage

```
declare_rs(
  N = NULL,
  strata = NULL,
  clusters = NULL,
```

declare\_rs 35

```
n = NULL,
n_unit = NULL,
prob = NULL,
prob_unit = NULL,
strata_n = NULL,
strata_prob = NULL,
simple = FALSE,
check_inputs = TRUE
)
```

# Arguments

N	The number of units. N must be a positive integer. (required)
strata	A vector of length N that indicates which stratum each unit belongs to.
clusters	A vector of length N that indicates which cluster each unit belongs to.
n	Use for a design in which n units (or clusters) are sampled. In a stratified design, exactly n units in each stratum will be sampled. (optional)
n_unit	Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
prob	Use for a design in which either floor(N*prob) or ceiling(N*prob) units (or clusters) are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N*prob) units (or clusters) will be sampled and with probability prob, ceiling(N*prob) units (or clusters) will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. Under simple random sampling, can be different for each unit or cluster. Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
strata_n	Use for a design in which strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
simple	logical, defaults to FALSE. If TRUE, simple random sampling is used. When simple = TRUE, please do not specify n or strata_n. When simple = TRUE, prob may vary by unit.
check_inputs	logical. Defaults to TRUE.

# Value

A list of class "declaration". The list has five entries: \$rs\_function, a function that generates random samplings according to the declaration. \$rs\_type, a string indicating the type of random sampling used \$probabilities\_vector, A vector length N indicating the probability of being sampled. \$strata, the stratification variable. \$clusters, the clustering variable.

36 declare\_rs

```
# The declare_rs function is used in three ways:
# 1. To obtain some basic facts about a sampling procedure:
declaration <- declare_rs(N = 100, n = 30)
declaration
# 2. To draw a random sample:
S <- draw_rs(declaration)</pre>
table(S)
# 3. To obtain inclusion probabilities
probs <- obtain_inclusion_probabilities(declaration)</pre>
table(probs, S)
# Simple Random Sampling Declarations
declare_rs(N = 100, simple = TRUE)
declare_rs(N = 100, prob = .4, simple = TRUE)
# Complete Random Sampling Declarations
declare_rs(N = 100)
declare_rs(N = 100, n = 30)
# Stratified Random Sampling Declarations
strata <- rep(c("A", "B", "C"), times=c(50, 100, 200))
declare_rs(strata = strata)
declare_rs(strata = strata, prob = .5)
# Cluster Random Sampling Declarations
clusters <- rep(letters, times = 1:26)</pre>
declare_rs(clusters = clusters)
declare_rs(clusters = clusters, n = 10)
# Stratified and Clustered Random Sampling Declarations
clusters <- rep(letters, times = 1:26)</pre>
strata <- rep(NA, length(clusters))</pre>
strata[clusters %in% letters[1:5]] <- "stratum_1"</pre>
strata[clusters %in% letters[6:10]] <- "stratum_2"</pre>
strata[clusters %in% letters[11:15]] <- "stratum_3"</pre>
strata[clusters %in% letters[16:20]] <- "stratum_4"
strata[clusters %in% letters[21:26]] <- "stratum_5"</pre>
table(strata, clusters)
```

draw\_rs 37

```
declare_rs(clusters = clusters, strata = strata)
declare_rs(clusters = clusters, strata = strata, prob = .3)
```

draw\_rs

Draw a random sample

# Description

You can either give draw\_rs() an declaration, as created by declare\_rs or you can specify the other arguments to describe a random sampling procedure.

# Usage

```
draw_rs(
  declaration = NULL,
  N = NULL,
  strata = NULL,
  clusters = NULL,
  n = NULL,
  n_unit = NULL,
  prob = NULL,
  prob_unit = NULL,
  strata_n = NULL,
  strata_prob = NULL,
  simple = FALSE,
  check_inputs = TRUE
)
```

declaration	A random sampling declaration, created by declare_rs.
N	The number of units. N must be a positive integer. (required)
strata	A vector of length N that indicates which stratum each unit belongs to.
clusters	A vector of length N that indicates which cluster each unit belongs to.
n	Use for a design in which n units (or clusters) are sampled. In a stratified design, exactly n units in each stratum will be sampled. (optional)
n_unit	Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
prob	Use for a design in which either floor(N*prob) or ceiling(N*prob) units (or clusters) are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N*prob) units (or clusters) will be sampled and with probability prob, ceiling(N*prob) units (or clusters) will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)

prob_unit	Must of be of length N. Under simple random sampling, can be different for each unit or cluster. Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
strata_n	Use for a design in which strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
simple	logical, defaults to FALSE. If TRUE, simple random sampling is used. When simple = TRUE, please do not specify n or strata_n. When simple = TRUE, prob may vary by unit.
check_inputs	logical. Defaults to TRUE.

# **Examples**

```
declaration <- declare_rs(N = 100, n = 30)
S <- draw_rs(declaration = declaration)
table(S)

# equivalent to
S <- draw_rs(N = 100, n = 30)
table(S)</pre>
```

obtain\_condition\_probabilities

Obtain the probabilities of units being in the conditions that they are in.

# Description

You can either give obtain\_condition\_probabilities() an declaration, as created by declare\_ra or you can specify the other arguments to describe a random assignment procedure.

This function is especially useful when units have different probabilities of assignment and the analyst plans to use inverse-probability weights.

### Usage

```
obtain_condition_probabilities(
  declaration = NULL,
  assignment,
  N = NULL,
  blocks = NULL,
  clusters = NULL,
  m = NULL,
  m_unit = NULL,
```

```
m_{each} = NULL
 prob = NULL,
 prob_unit = NULL,
 prob_each = NULL,
 block_m = NULL,
 block_m_each = NULL,
 block_prob = NULL,
 block_prob_each = NULL,
 num_arms = NULL,
  conditions = NULL,
  simple = FALSE,
 permutation_matrix = NULL,
  check_inputs = TRUE
)
```

### **Arguments**

m\_unit

m\_each

prob

prob\_unit

prob\_each

declaration	A random assignment declaration, created by declare_ra.
assignment	A vector of random assignments, often created by conduct_ra.
N	The number of units. N must be a positive integer. (required)
blocks	A vector of length N that indicates which block each unit belongs to.
clusters	A vector of length N that indicates which cluster each unit belongs to.
m	Use for a two-arm design in which m units (or clusters) are assigned to

o treatment and N-m units (or clusters) are assigned to control. In a blocked design, exactly m units in each block will be treated. (optional)

Use for a two-arm trial. Under complete random assignment, must be constant across units. Under blocked random assignment, must be constant within blocks.

Use for a multi-arm design in which the values of m\_each determine the number of units (or clusters) assigned to each condition. m\_each must be a numeric vector in which each entry is a nonnegative integer that describes how many units (or clusters) should be assigned to the 1st, 2nd, 3rd... treatment condition. m each must sum to N. (optional)

Use for a two-arm design in which either floor(N\*prob) or ceiling(N\*prob) units (or clusters) are assigned to treatment. The probability of assignment to treatment is exactly prob because with probability 1-prob, floor(N\*prob) units (or clusters) will be assigned to treatment and with probability prob, ceiling(N\*prob) units (or clusters) will be assigned to treatment. prob must be a real number be-

tween 0 and 1 inclusive. (optional)

Use for a two arm design. Must of be of length N. Under simple random assignment, can be different for each unit or cluster. Under complete random assignment, must be constant across units. Under blocked random assignment, must be constant within blocks.

Use for a multi-arm design in which the values of prob each determine the probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. Because of integer issues, the exact number of units assigned to each condition may differ (slightly) from assignment to assignment, but the overall probability of assignment is exactly prob\_each. (optional)

block m

Use for a two-arm design in which block\_m describes the number of units to assign to treatment within each block. Note that in previous versions of randomizr, block\_m behaved like block\_m\_each.

block\_m\_each

Use for a multi-arm design in which the values of block\_m\_each determine the number of units (or clusters) assigned to each condition. block\_m\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the number of units (or clusters) to be assigned to each treatment arm within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). The columns should be in the order of conditions, if specified.

block\_prob

Use for a two-arm design in which block\_prob describes the probability of assignment to treatment within each block. Differs from prob in that the probability of assignment can vary across blocks.

block\_prob\_each

Use for a multi-arm design in which the values of block\_prob\_each determine the probabilities of assignment to each treatment condition. block\_prob\_each must be a matrix with the same number of rows as blocks and the same number of columns as treatment arms. Cell entries are the probabilities of assignment to treatment within each block. The rows should respect the ordering of the blocks as determined by sort(unique(blocks)). Use only if the probabilities of assignment should vary by block, otherwise use prob\_each. Each row of block prob each must sum to 1.

num\_arms

The number of treatment arms. If unspecified, num\_arms will be determined from the other arguments. (optional)

conditions

A character vector giving the names of the treatment groups. If unspecified, the treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2, as in a multi-arm trial with two arms. (optional)

simple

logical, defaults to FALSE. If TRUE, simple random assignment is used. When simple = TRUE, please do not specify m, m\_each, block\_m, or block\_m\_each. If simple = TRUE, prob and prob\_each may vary by unit.

permutation\_matrix

for custom random assignment procedures.

check\_inputs logical. Defaults to TRUE.

```
# Conduct a block random assignment
blocks <- rep(c("A", "B","C"), times=c(50, 100, 200))</pre>
```

```
block_m_each <- rbind(c(10, 40),</pre>
                 c(30, 70),
                 c(50, 150))
declaration <- declare_ra(blocks = blocks, block_m_each = block_m_each)</pre>
Z <- conduct_ra(declaration = declaration)</pre>
table(Z, blocks)
observed_probabilities <-
  obtain_condition_probabilities(declaration = declaration, assignment = Z)
# Probabilities in the control group:
table(observed_probabilities[Z == 0], blocks[Z == 0])
# Probabilities in the treatment group:
table(observed_probabilities[Z == 1], blocks[Z == 1])
# Sometimes it is convenient to skip the declaration step
Z <- conduct_ra(blocks = blocks, block_m_each = block_m_each)</pre>
observed_probabilities <-
  obtain_condition_probabilities(assignment = Z,
                                   blocks = blocks,
                                   block_m_each = block_m_each)
table(observed_probabilities[Z == 0], blocks[Z == 0])
table(observed_probabilities[Z == 1], blocks[Z == 1])
```

obtain\_inclusion\_probabilities

Obtain inclusion probabilities

### **Description**

You can either give obtain\_inclusion\_probabilities() an declaration, as created by declare\_rs or you can specify the other arguments to describe a random sampling procedure.

This function is especially useful when units have different inclusion probabilities and the analyst plans to use inverse-probability weights.

## Usage

```
obtain_inclusion_probabilities(
  declaration = NULL,
  N = NULL,
  strata = NULL,
  clusters = NULL,
  n = NULL,
  n_unit = NULL,
```

```
prob = NULL,
prob_unit = NULL,
strata_n = NULL,
strata_prob = NULL,
simple = FALSE,
check_inputs = TRUE
)
```

### **Arguments**

declaration	A random sampling declaration, created by declare_rs.
N	The number of units. N must be a positive integer. (required)
strata	A vector of length N that indicates which stratum each unit belongs to.
clusters	A vector of length N that indicates which cluster each unit belongs to.
n	Use for a design in which n units (or clusters) are sampled. In a stratified design, exactly n units in each stratum will be sampled. (optional)
n_unit	Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
prob	Use for a design in which either floor(N*prob) or ceiling(N*prob) units (or clusters) are sampled. The probability of being sampled is exactly prob because with probability 1-prob, floor(N*prob) units (or clusters) will be sampled and with probability prob, ceiling(N*prob) units (or clusters) will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. Under simple random sampling, can be different for each unit or cluster. Under complete random sampling, must be constant across units. Under stratified random sampling, must be constant within strata.
strata_n	Use for a design in which strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
simple	logical, defaults to FALSE. If TRUE, simple random sampling is used. When simple = TRUE, please do not specify n or strata_n. When simple = TRUE, prob may vary by unit.
check_inputs	logical. Defaults to TRUE.

```
# Draw a stratified random sample
strata <- rep(c("A", "B","C"), times=c(50, 100, 200))

declaration <- declare_rs(strata = strata)

observed_probabilities <-
   obtain_inclusion_probabilities(declaration = declaration)</pre>
```

```
table(strata, observed_probabilities)

# Sometimes it is convenient to skip the declaration step
observed_probabilities <-
   obtain_inclusion_probabilities(strata = strata)

table(strata, observed_probabilities)</pre>
```

obtain\_num\_permutations

Obtain the Number of Possible Permutations from a Random Assignment Declaration

### **Description**

Obtain the Number of Possible Permutations from a Random Assignment Declaration

### Usage

```
obtain_num_permutations(declaration)
```

### **Arguments**

declaration A random assignment or sampling declaration, created by declare\_ra or declare\_rs.

#### Value

a scalar

```
# Random assignment
## complete

declaration <- declare_ra(N = 4)
perms <- obtain_permutation_matrix(declaration)
dim(perms)
obtain_num_permutations(declaration)

## blocked

blocks <- c("A", "A", "B", "B", "C", "C", "C")
declaration <- declare_ra(blocks = blocks)
perms <- obtain_permutation_matrix(declaration)
dim(perms)
obtain_num_permutations(declaration)</pre>
```

```
## clustered
clusters <- c("A", "B", "A", "B", "C", "C", "C")
declaration <- declare_ra(clusters = clusters)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
## large
declaration <- declare_ra(20)</pre>
choose(20, 10)
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
# Random sampling
## complete
declaration <- declare_rs(N = 4)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
## stratified
strata <- c("A", "A", "B", "B", "C", "C", "C")
declaration <- declare_rs(strata = strata)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
## clustered
clusters <- c("A", "B", "A", "B", "C", "C", "C")
declaration <- declare_rs(clusters = clusters)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
## large
declaration <- declare_rs(N = 20)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
```

obtain\_permutation\_matrix

Obtain Permutation Matrix from a Random Assignment Declaration

### **Description**

Obtain Permutation Matrix from a Random Assignment Declaration

### Usage

```
obtain_permutation_matrix(declaration, maximum_permutations = 10000)
```

### **Arguments**

```
declaration A random assignment declaration, created by declare_ra. maximum_permutations
```

If the number of possible random assignments exceeds maximum\_permutations, obtain\_permutation\_matrix will return a random sample of maximum\_permutations permutations. Defaults to 10,000.

#### Value

a matrix of all possible (or a random sample of all possible) random assignments consistent with a declaration.

```
# complete
declaration <- declare_ra(N = 4)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
# blocked
blocks <- c("A", "A", "B", "B", "C", "C", "C")
declaration <- declare_ra(blocks = blocks)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
# clustered
clusters <- c("A", "B", "A", "B", "C", "C", "C")
declaration <- declare_ra(clusters = clusters)</pre>
perms <- obtain_permutation_matrix(declaration)</pre>
dim(perms)
obtain_num_permutations(declaration)
# large
declaration <- declare_ra(20)</pre>
choose(20, 10)
perms <- obtain_permutation_matrix(declaration)</pre>
```

46 randomizr

```
dim(perms)
```

```
obtain_permutation_probabilities
```

Obtain the probabilities of permutations

### **Description**

Obtain the probabilities of permutations

### Usage

```
obtain_permutation_probabilities(declaration)
```

# **Arguments**

declaration

A random assignment declaration, created by declare\_ra.

#### Value

a vector of probabilities

### **Examples**

```
declaration <- declare_ra(N = 5, prob_each = c(.49, .51))
obtain_num_permutations(declaration)
perm_probs <- obtain_permutation_probabilities(declaration)
perms <- obtain_permutation_matrix(declaration)

# probabilities of assignment from declaration *should* match the average over all permutations
true_probabilities <- declaration$probabilities_matrix[,2]
true_probabilities

# correctly WRONG because the perms have different probs!
rowMeans(perms)

# correctly correct!
perms %*% perm_probs</pre>
```

randomizr

randomizr

### **Description**

Easy-to-Use Tools for Common Forms of Random Assignment and Sampling

simple\_ra 47

simple_ra	Simple Random Assignment	
-----------	--------------------------	--

# **Description**

simple\_ra implements a random assignment procedure in which units are independently assigned to treatment conditions. Because units are assigned independently, the number of units that are assigned to each condition can vary from assignment to assignment. For most experimental applications in which the number of experimental units is known in advance, complete\_ra is better because the number of units assigned to each condition is fixed across assignments.

In most cases, users should specify N and not more than one of prob, prob\_each, or num\_arms.

If only N is specified, a two-arm trial with prob = 0.5 is assumed.

### Usage

```
simple_ra(
   N,
   prob = NULL,
   prob_unit = NULL,
   prob_each = NULL,
   num_arms = NULL,
   conditions = NULL,
   check_inputs = TRUE,
   simple = TRUE
)
```

N	The number of units. N must be a positive integer. (required)
prob	Use for a two-arm design. prob is the probability of assignment to treatment and must be a real number between 0 and 1 inclusive and must be length 1. (optional)
prob_unit	Use for a two-arm design. prob is the probability of assignment to treatment and must be a real number between $0$ and $1$ inclusive and must be length $N$ . (optional)
prob_each	Use for a multi-arm design in which the values of prob_each determine the probabilities of assignment to each treatment condition. prob_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. It may be a conditions-length vector or a N-by-conditions matrix. (optional)
num_arms	The number of treatment arms. If unspecified, num_arms will be determined from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE. simple logical. internal use only.

### Value

A vector of length N that indicates the treatment condition of each unit. Is numeric in a two-arm trial and a factor variable (ordered by conditions) in a multi-arm trial.

#### **Examples**

```
# Two Group Designs
Z \leftarrow simple_ra(N=100)
table(Z)
Z \leftarrow simple_ra(N=100, prob=0.5)
table(Z)
Z <- simple_ra(N=100, prob_each = c(0.3, 0.7),
                conditions = c("control", "treatment"))
table(Z)
# Multi-arm Designs
Z <- simple_ra(N=100, num_arms=3)</pre>
table(Z)
Z <- simple_ra(N=100, prob_each=c(0.3, 0.3, 0.4))
table(Z)
Z <- simple_ra(N=100, prob_each=c(0.3, 0.3, 0.4),</pre>
                conditions=c("control", "placebo", "treatment"))
table(Z)
Z <- simple_ra(N=100, conditions=c("control", "placebo", "treatment"))</pre>
table(Z)
```

simple\_ra\_probabilities

probabilities of assignment: Simple Random Assignment

# **Description**

probabilities of assignment: Simple Random Assignment

simple\_ra\_probabilities

49

### Usage

```
simple_ra_probabilities(
   N,
   prob = NULL,
   prob_unit = NULL,
   prob_each = NULL,
   num_arms = NULL,
   conditions = NULL,
   check_inputs = TRUE,
   simple = TRUE
)
```

### **Arguments**

N The number of units. N must be a positive integer. (required)

prob Use for a two-arm design. prob is the probability of assignment to treatment

and must be a real number between 0 and 1 inclusive and must be length 1.

(optional)

prob\_unit Use for a two-arm design. prob is the probability of assignment to treatment

and must be a real number between 0 and 1 inclusive and must be length N.

(optional)

prob\_each Use for a multi-arm design in which the values of prob each determine the

probabilities of assignment to each treatment condition. prob\_each must be a numeric vector giving the probability of assignment to each condition. All entries must be nonnegative real numbers between 0 and 1 inclusive and the total must sum to 1. It may be a conditions-length vector or a N-by-conditions matrix.

(optional)

num\_arms The number of treatment arms. If unspecified, num\_arms will be determined

from the other arguments. (optional)

conditions A character vector giving the names of the treatment groups. If unspecified, the

treatment groups will be named 0 (for control) and 1 (for treatment) in a two-arm trial and T1, T2, T3, in a multi-arm trial. An exception is a two-group design in which num\_arms is set to 2, in which case the condition names are T1 and T2,

as in a multi-arm trial with two arms. (optional)

check\_inputs logical. Defaults to TRUE.

simple logical. internal use only.

### Value

A matrix of probabilities of assignment

```
# Two Group Designs
prob_mat <- simple_ra_probabilities(N=100)
head(prob_mat)</pre>
```

simple\_rs

simple\_rs

Simple Random Sampling

### Description

simple\_rs implements a random sampling procedure in which units are independently sampled. Because units are sampled independently, the number of units that are sampled can vary from sample to sample. For most applications in which the number of units in the sampling frame is known in advance, complete\_rs is better because the number of units sampled is fixed across sampled.

### Usage

```
simple_rs(N, prob = NULL, prob_unit = NULL, check_inputs = TRUE, simple = TRUE)
```

N	The number of units. N must be a positive integer. (required)
prob	prob is the probability of being sampled must be a real number between 0 and 1 inclusive, and must be of length 1. (optional)
prob_unit	prob is the probability of being sampled must be a real number between 0 and 1 inclusive, and must be of length N. (optional)
check_inputs	logical. Defaults to TRUE.
simple	logical. internal use only.

simple\_rs\_probabilities 51

### Value

A numeric vector of length N that indicates if a unit is sampled (1) or not (0).

# **Examples**

```
S <- simple_rs(N = 100)
table(S)

S <- simple_rs(N = 100, prob = 0.3)
table(S)</pre>
```

```
simple_rs_probabilities
```

Inclusion Probabilities: Simple Random Sampling

# Description

Inclusion Probabilities: Simple Random Sampling

### Usage

```
simple_rs_probabilities(
   N,
   prob = NULL,
   prob_unit = NULL,
   check_inputs = TRUE,
   simple = TRUE
)
```

# Arguments

N	The number of units. N must be a positive integer. (required)
prob	prob is the probability of being sampled must be a real number between $0$ and $1$ inclusive, and must be of length $1$ . (optional)
prob_unit	prob is the probability of being sampled must be a real number between $0$ and $1$ inclusive, and must be of length $N$ . (optional)
check_inputs	logical. Defaults to TRUE.
simple	logical. internal use only.

### Value

A vector length N indicating the probability of being sampled.

52 strata\_and\_cluster\_rs

### **Examples**

```
probs <- simple_ra_probabilities(N = 100)
table(probs)

probs <- simple_ra_probabilities(N = 100, prob = 0.3)
table(probs)</pre>
```

### **Description**

A random sampling procedure in which units are sampled as clusters and clusters are nested within strata.

### Usage

```
strata_and_cluster_rs(
    strata = NULL,
    clusters = NULL,
    prob = NULL,
    prob_unit = NULL,
    n = NULL,
    n_unit = NULL,
    strata_n = NULL,
    strata_prob = NULL,
    check_inputs = TRUE
)
```

strata clusters	A vector of length N that indicates which stratum each unit belongs to.  A vector of length N that indicates which cluster each unit belongs to.
prob	Use for a design in which either floor(N_clusters_stratum*prob) or ceiling(N_clusters_stratum*prob) clusters are sampled within each stratum. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_clusters_stratum*prob) clusters will be sampled and with probability prob, ceiling(N_clusters_stratum*prob) clusters will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. tapply(prob_unit, blocks, unique) will be passed to strata_prob.
n	Use for a design in which the scalar n describes the fixed number of units to sample in each stratum. This number does not vary across strata.
n_unit	Must be of length N. tapply(m_unit, blocks, unique) will be passed to strata_n.

strata\_and\_cluster\_rs 53

strata\_n

Use for a design in which strata\_n describes the number of units to sample within each stratum.

strata\_prob

Use for a design in which strata\_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.

check\_inputs

Use for a design in which strata\_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.

#### Value

A numeric vector of length N that indicates if a unit is sampled (1) or not (0).

```
clusters <- rep(letters, times = 1:26)</pre>
strata <- rep(NA, length(clusters))</pre>
strata[clusters %in% letters[1:5]] <- "stratum_1"</pre>
strata[clusters %in% letters[6:10]] <- "stratum_2"</pre>
strata[clusters %in% letters[11:15]] <- "stratum_3"</pre>
strata[clusters %in% letters[16:20]] <- "stratum_4"</pre>
strata[clusters %in% letters[21:26]] <- "stratum_5"</pre>
table(strata, clusters)
S <- strata_and_cluster_rs(strata = strata,</pre>
                            clusters = clusters)
table(S, strata)
table(S, clusters)
S <- strata_and_cluster_rs(clusters = clusters,</pre>
                             strata = strata,
                             prob = .5)
table(S, clusters)
table(S, strata)
S <- strata_and_cluster_rs(clusters = clusters,</pre>
                             strata = strata,
                             strata_n = c(2, 3, 2, 3, 2))
table(S, clusters)
table(S, strata)
S <- strata_and_cluster_rs(clusters = clusters,</pre>
                             strata = strata,
                             strata_prob = c(.1, .2, .3, .4, .5))
table(S, clusters)
table(S, strata)
```

```
strata_and_cluster_rs_probabilities
```

Inclusion Probabilities: Stratified and Clustered Random Sampling

# Description

Inclusion Probabilities: Stratified and Clustered Random Sampling

# Usage

```
strata_and_cluster_rs_probabilities(
   strata = NULL,
   clusters = NULL,
   prob = NULL,
   prob_unit = NULL,
   n = NULL,
   n_unit = NULL,
   strata_n = NULL,
   strata_prob = NULL,
   check_inputs = TRUE
)
```

strata	A vector of length N that indicates which stratum each unit belongs to.
clusters	A vector of length N that indicates which cluster each unit belongs to.
prob	Use for a design in which either floor(N_clusters_stratum*prob) or ceiling(N_clusters_stratum*prob) clusters are sampled within each stratum. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_clusters_stratum*prob) clusters will be sampled and with probability prob, ceiling(N_clusters_stratum*prob) clusters will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. tapply(prob_unit, blocks, unique) will be passed to strata_prob.
n	Use for a design in which the scalar n describes the fixed number of units to sample in each stratum. This number does not vary across strata.
n_unit	Must be of length N. tapply(m_unit, blocks, unique) will be passed to strata_n.
strata_n	Use for a design in which strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
check_inputs	logical. Defaults to TRUE.

strata\_rs 55

### Value

A vector length N indicating the probability of being sampled.

```
clusters <- rep(letters, times = 1:26)</pre>
strata <- rep(NA, length(clusters))</pre>
strata[clusters %in% letters[1:5]] <- "stratum_1"</pre>
strata[clusters %in% letters[6:10]] <- "stratum_2"</pre>
strata[clusters %in% letters[11:15]] <- "stratum_3"</pre>
strata[clusters %in% letters[16:20]] <- "stratum_4"</pre>
strata[clusters %in% letters[21:26]] <- "stratum_5"</pre>
table(strata, clusters)
probs <- strata_and_cluster_rs_probabilities(strata = strata,</pre>
                                            clusters = clusters)
table(probs, strata)
table(probs, clusters)
probs <- strata_and_cluster_rs_probabilities(clusters = clusters,</pre>
                                            strata = strata,
                                            prob = .5)
table(probs, clusters)
table(probs, strata)
probs <- strata_and_cluster_rs_probabilities(clusters = clusters,</pre>
                                            strata = strata,
                                            strata_n = c(2, 3, 2, 3, 2))
table(probs, clusters)
table(probs, strata)
probs <- strata_and_cluster_rs_probabilities(clusters = clusters,</pre>
                                            strata = strata,
                                            strata_prob = c(.1, .2, .3, .4, .5))
table(probs, clusters)
table(probs, strata)
```

56 strata\_rs

# **Description**

strata\_rs implements a random sampling procedure in which units that are grouped into strata defined by covariates are sample using complete random sampling within stratum For example, imagine that 50 of 100 men are sampled and 75 of 200 women are sampled.

# Usage

```
strata_rs(
    strata = NULL,
    prob = NULL,
    prob_unit = NULL,
    n = NULL,
    n_unit = NULL,
    strata_n = NULL,
    strata_prob = NULL,
    check_inputs = TRUE
)
```

### **Arguments**

strata	A vector of length N that indicates which stratum each unit belongs to. Can be a character, factor, or numeric vector. (required)
prob	Use for a design in which either floor(N_stratum*prob) or ceiling(N_stratum*prob) units are sampled within each stratum. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_stratum*prob) units will be sampled and with probability prob, ceiling(N_stratum*prob) units will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. tapply(prob_unit, strata, unique) will be passed to strata_prob.
n	Use for a design in which the scalar n describes the fixed number of units to sample in each stratum. This number does not vary across strata.
n_unit	Must be of length N. tapply(m_unit, strata, unique) will be passed to strata_n.
strata_n	Use for a design in which the numeric vector strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
check_inputs	logical. Defaults to TRUE.

## Value

A numeric vector of length N that indicates if a unit is sampled (1) or not (0).

```
strata <- rep(c("A", "B", "C"), times = c(50, 100, 200))
```

strata\_rs\_probabilities 57

```
Z <- strata_rs(strata = strata)</pre>
table(strata, Z)
Z <- strata_rs(strata = strata, prob = .3)</pre>
table(strata, Z)
Z <- strata_rs(strata = strata, n = 20)</pre>
table(strata, Z)
Z <- strata_rs(strata = strata, strata_prob = c(.1, .2, .3))</pre>
table(strata, Z)
Z <- strata_rs(strata = strata,</pre>
                prob_unit = rep(c(.1, .2, .3), times = c(50, 100, 200)))
table(strata, Z)
Z <- strata_rs(strata = strata, strata_n = c(20, 30, 40))</pre>
table(strata, Z)
Z <- strata_rs(strata = strata,</pre>
               n_{unit} = rep(c(20, 30, 40), times = c(50, 100, 200)))
table(strata, Z)
```

strata\_rs\_probabilities

Inclusion Probabilities: Stratified Random Sampling

### **Description**

Inclusion Probabilities: Stratified Random Sampling

### Usage

```
strata_rs_probabilities(
   strata = NULL,
   prob = NULL,
   prob_unit = NULL,
   n = NULL,
   n_unit = NULL,
   strata_n = NULL,
   strata_prob = NULL,
   check_inputs = TRUE
)
```

### **Arguments**

strata	A vector of length N that indicates which stratum each unit belongs to. Can be a character, factor, or numeric vector. (required)
prob	Use for a design in which either floor(N_stratum*prob) or ceiling(N_stratum*prob) units are sampled within each stratum. The probability of being sampled is exactly prob because with probability 1-prob, floor(N_stratum*prob) units will be sampled and with probability prob, ceiling(N_stratum*prob) units will be sampled. prob must be a real number between 0 and 1 inclusive. (optional)
prob_unit	Must of be of length N. tapply(prob_unit, strata, unique) will be passed to strata_prob.
n	Use for a design in which the scalar n describes the fixed number of units to sample in each stratum. This number does not vary across strata.
n_unit	Must be of length N. tapply(m_unit, strata, unique) will be passed to strata_n.
strata_n	Use for a design in which the numeric vector strata_n describes the number of units to sample within each stratum.
strata_prob	Use for a design in which strata_prob describes the probability of being sampled within each stratum. Differs from prob in that the probability of being sampled can vary across strata.
check_inputs	logical. Defaults to TRUE.

### Value

A vector length N indicating the probability of being sampled.

```
strata <- rep(c("A", "B","C"), times = c(50, 100, 200))
probs <- strata_rs_probabilities(strata = strata)
table(strata, probs)

probs <- strata_rs_probabilities(strata = strata, prob = .2)
table(strata, probs)

probs <- strata_rs_probabilities(strata = strata, strata_prob = c(.1, .2, .3))
table(strata, probs)

probs <- strata_rs_probabilities(strata = strata, strata_n = c(10, 40, 70))
table(strata, probs)</pre>
```

# **Index**

```
block_and_cluster_ra, 2
block_and_cluster_ra_probabilities, 5
block_ra, 8
block_ra_probabilities, 11
cluster_ra, 13
cluster_ra_probabilities, 15
cluster_rs, 18
cluster_rs_probabilities, 19
complete_ra, 20, 47
complete\_ra\_probabilities, 23
complete_rs, 25, 50
complete_rs_probabilities, 26
conduct_ra, 27, 39
custom_ra, 30
custom_ra_probabilities, 30
declare_ra, 27, 28, 31, 38, 39, 43, 45, 46
declare_rs, 34, 37, 41-43
draw_rs, 37
obtain_condition_probabilities, 38
obtain_inclusion_probabilities, 41
obtain_num_permutations, 43
obtain_permutation_matrix, 44
obtain_permutation_probabilities, 46
randomizr, 46
simple_ra, 13, 47
simple\_ra\_probabilities, 48
simple_rs, 18, 50
simple_rs_probabilities, 51
strata_and_cluster_rs, 52
strata_and_cluster_rs_probabilities,
strata_rs, 55
strata_rs_probabilities, 57
```